

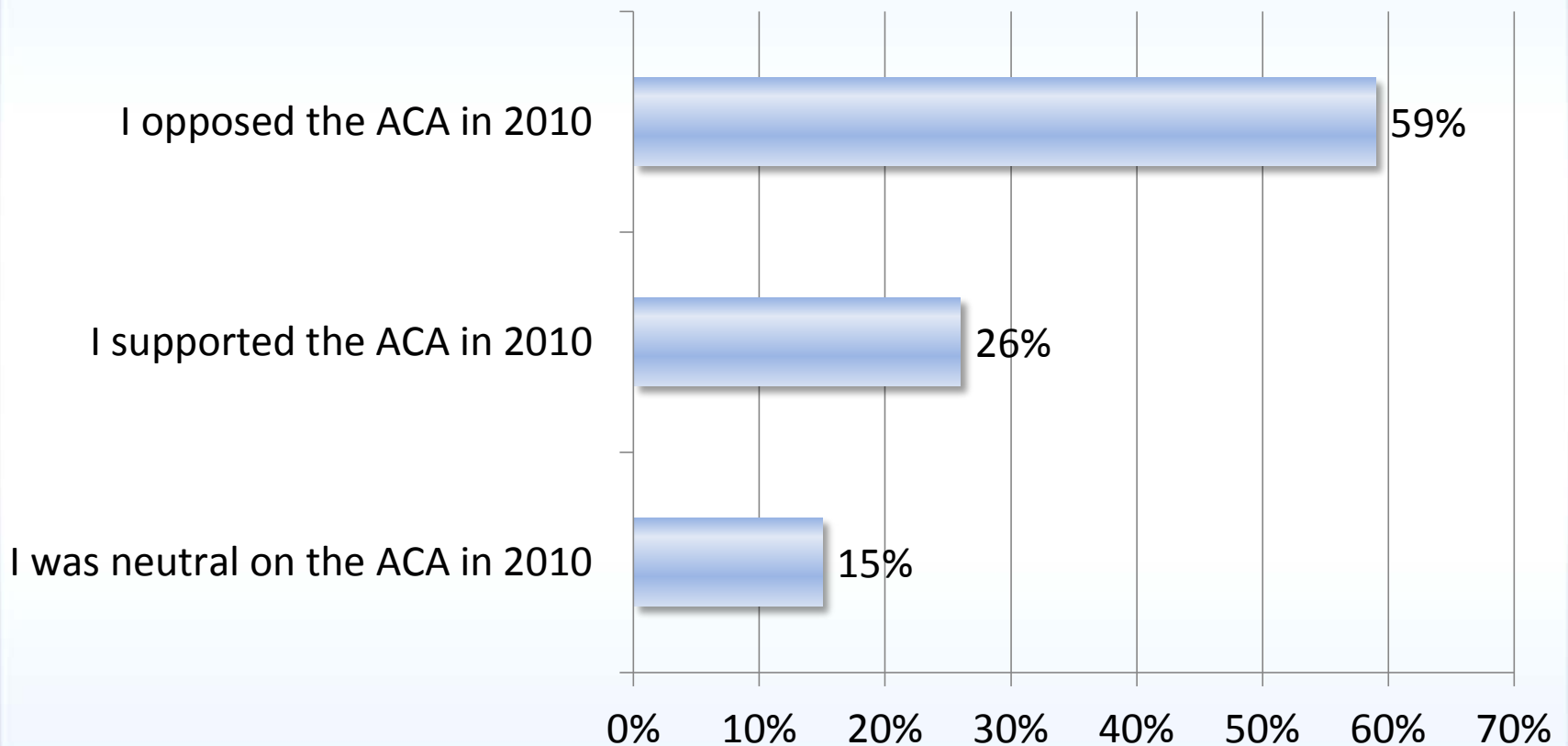


JACKSON  
& COKER

# Survey: Physicians on the Affordable Care Act

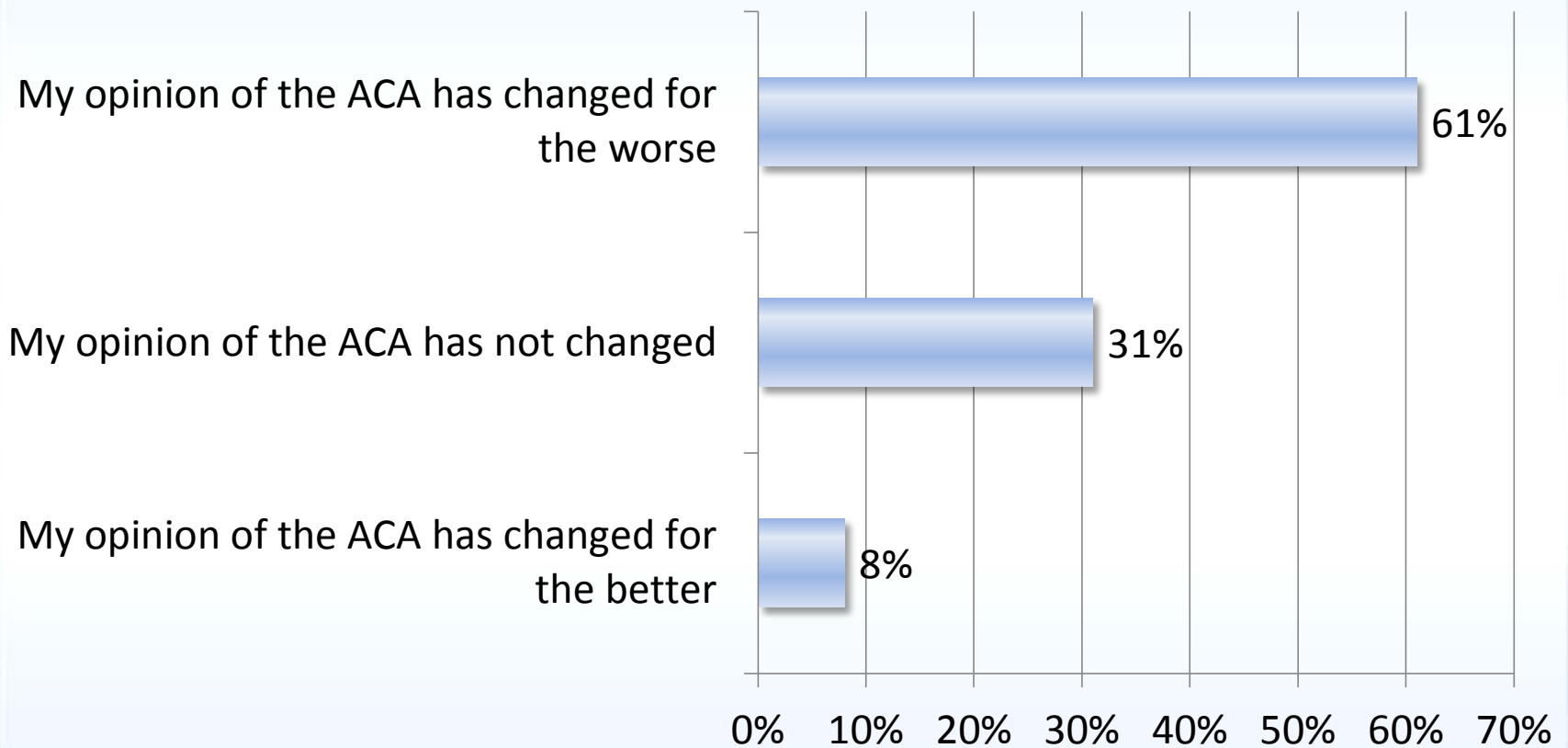
# Which of the following best described your opinion of the ACA when it was passed in 2010?

(n=3,072)



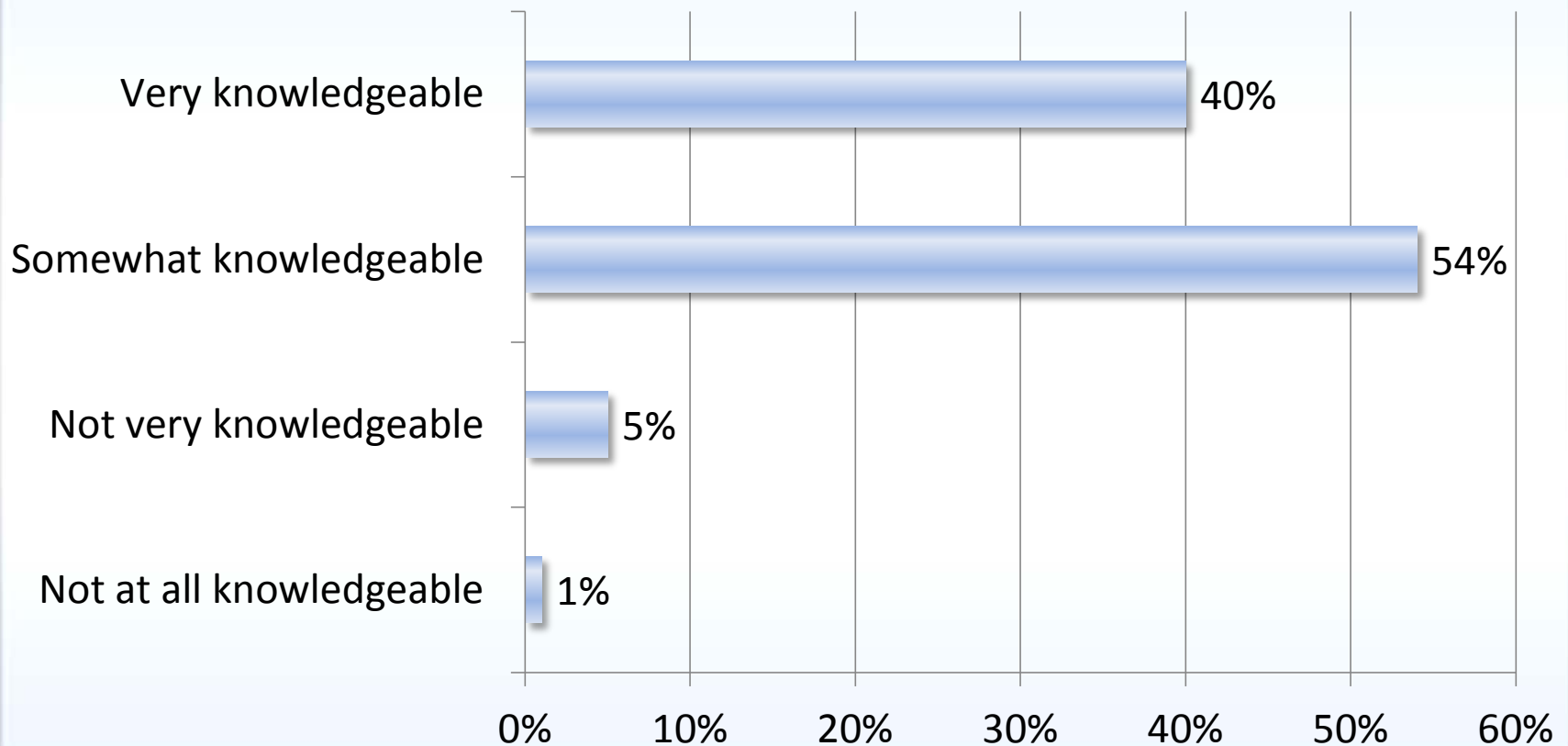
# Now that you know more about the ACA, how has your opinion of it changed?

(n=3,072)



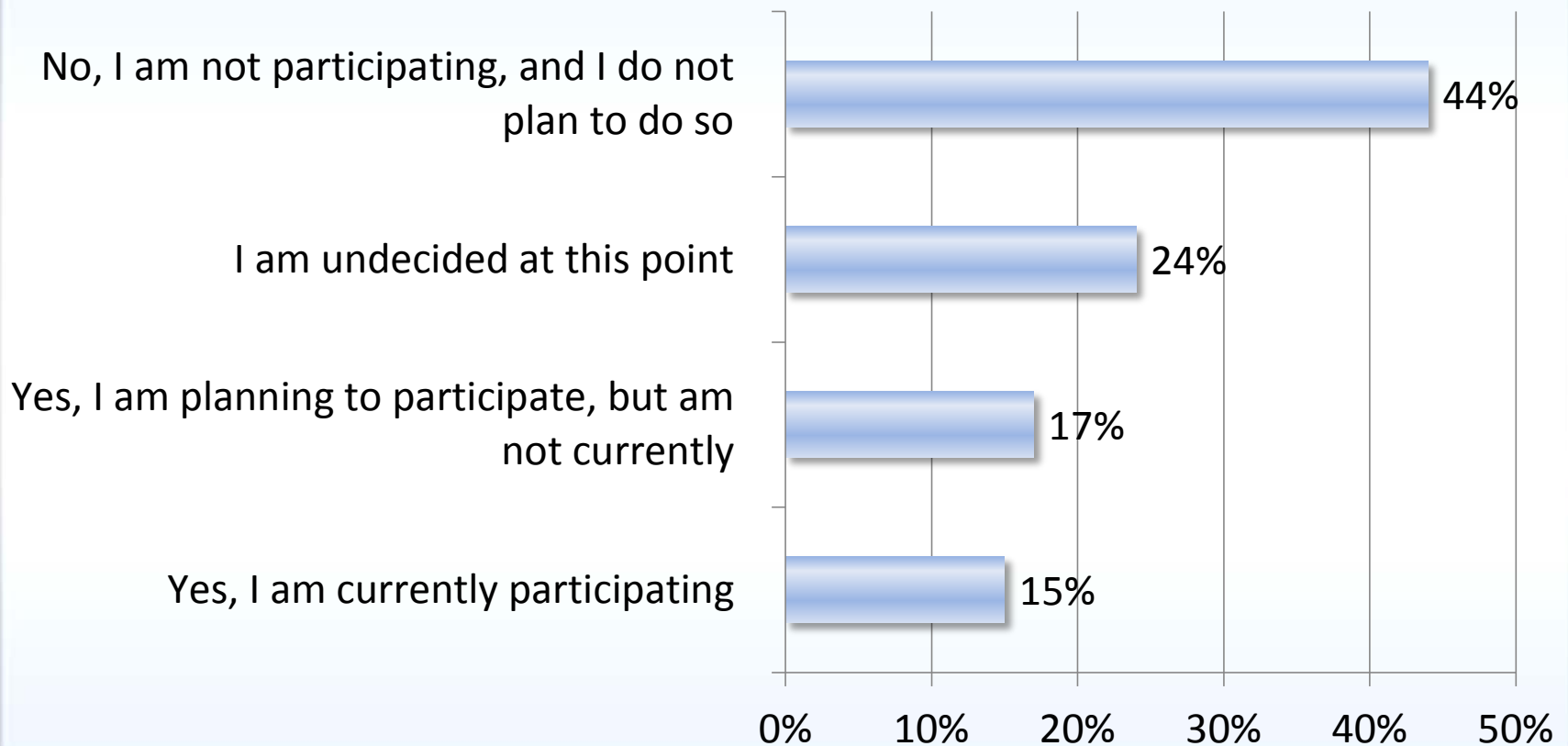
# How knowledgeable would you say you are now about the ACA?

(n=3,072)



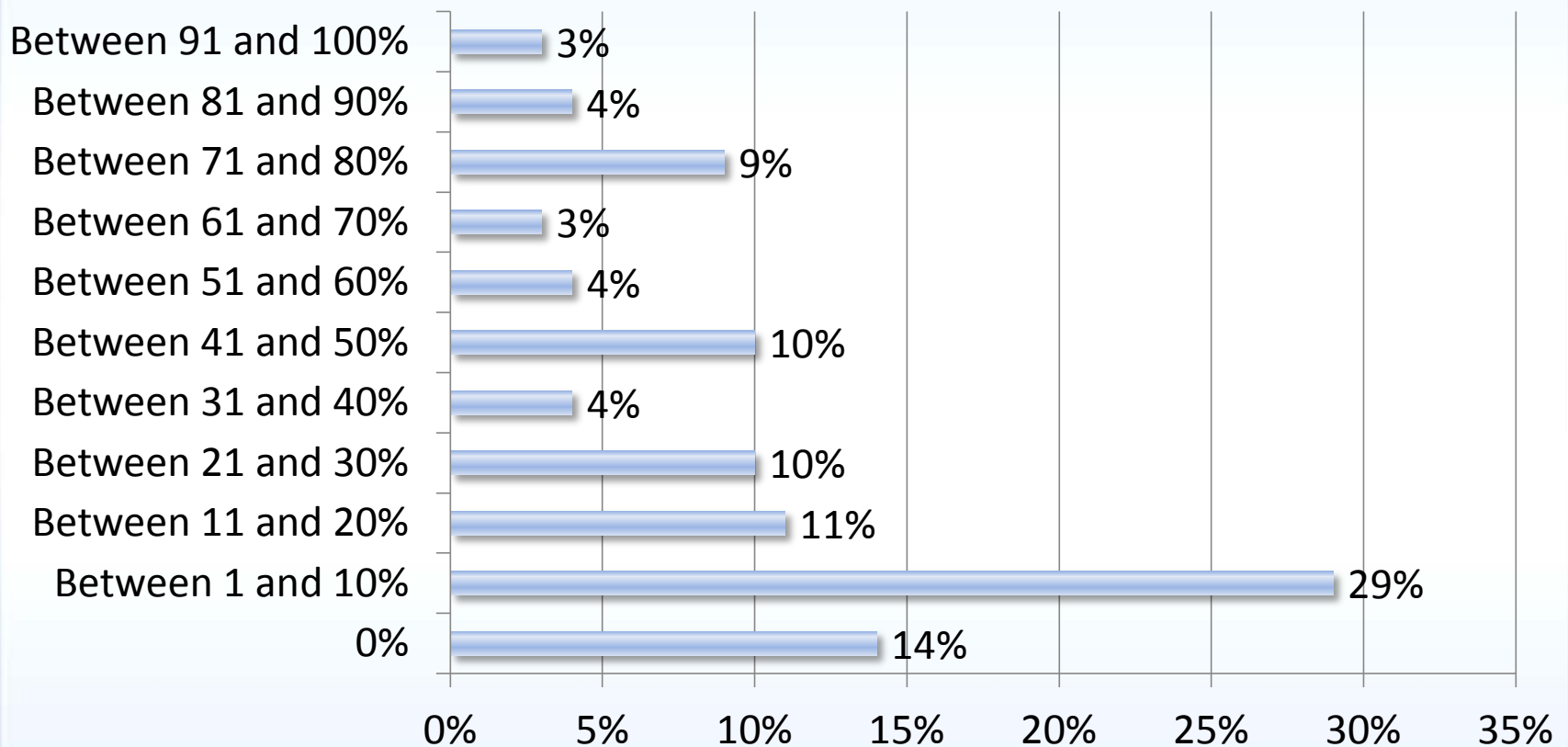
# Are you currently participating or do you plan to participate in the ACA Health Exchange?

(n=3,072)



It is estimated that 40,000,000 people in the United States do not have health insurance. In your estimation, what percentage of those uninsured do not receive health care when they need it?

(n=2,223)

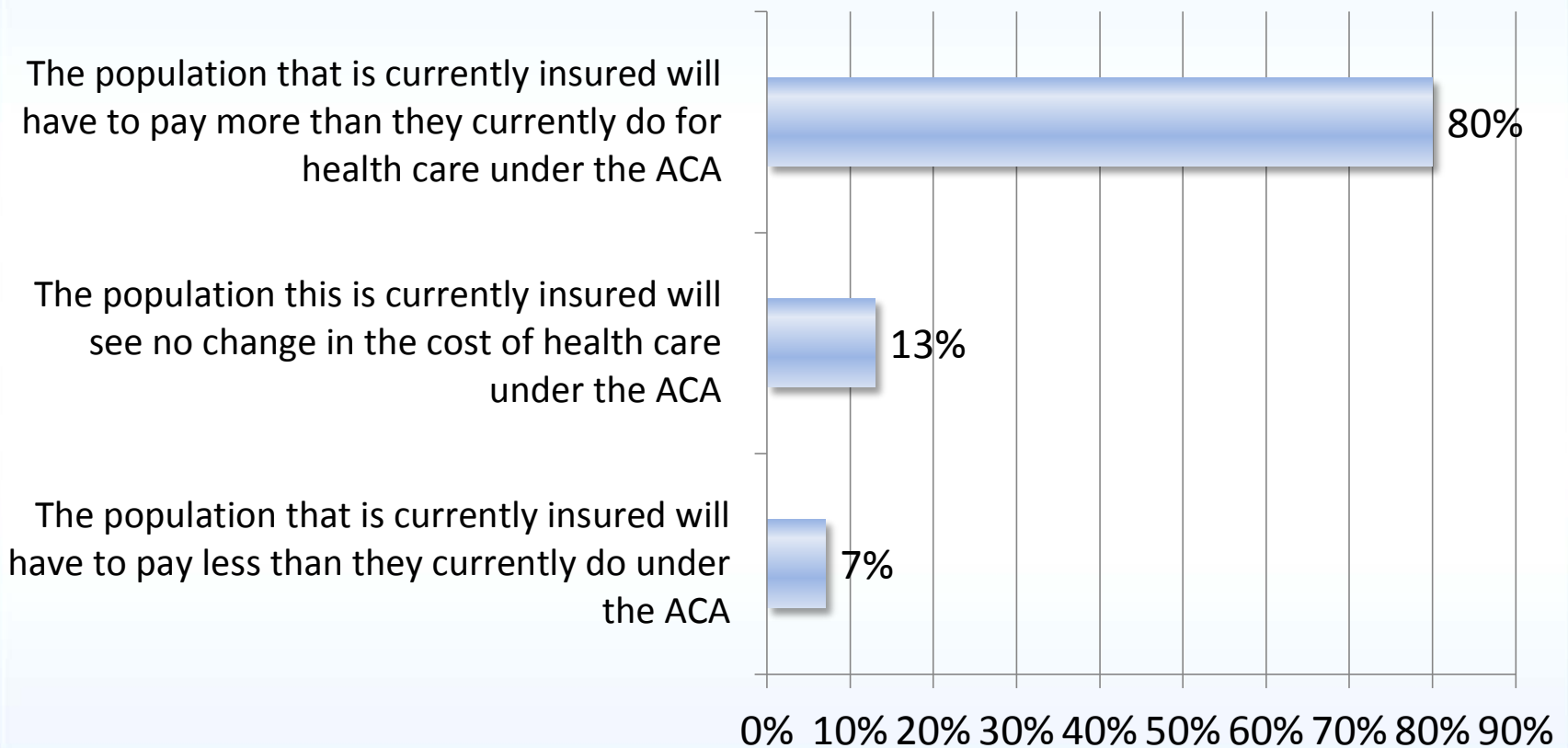


Mean: 31%

Median: 20%

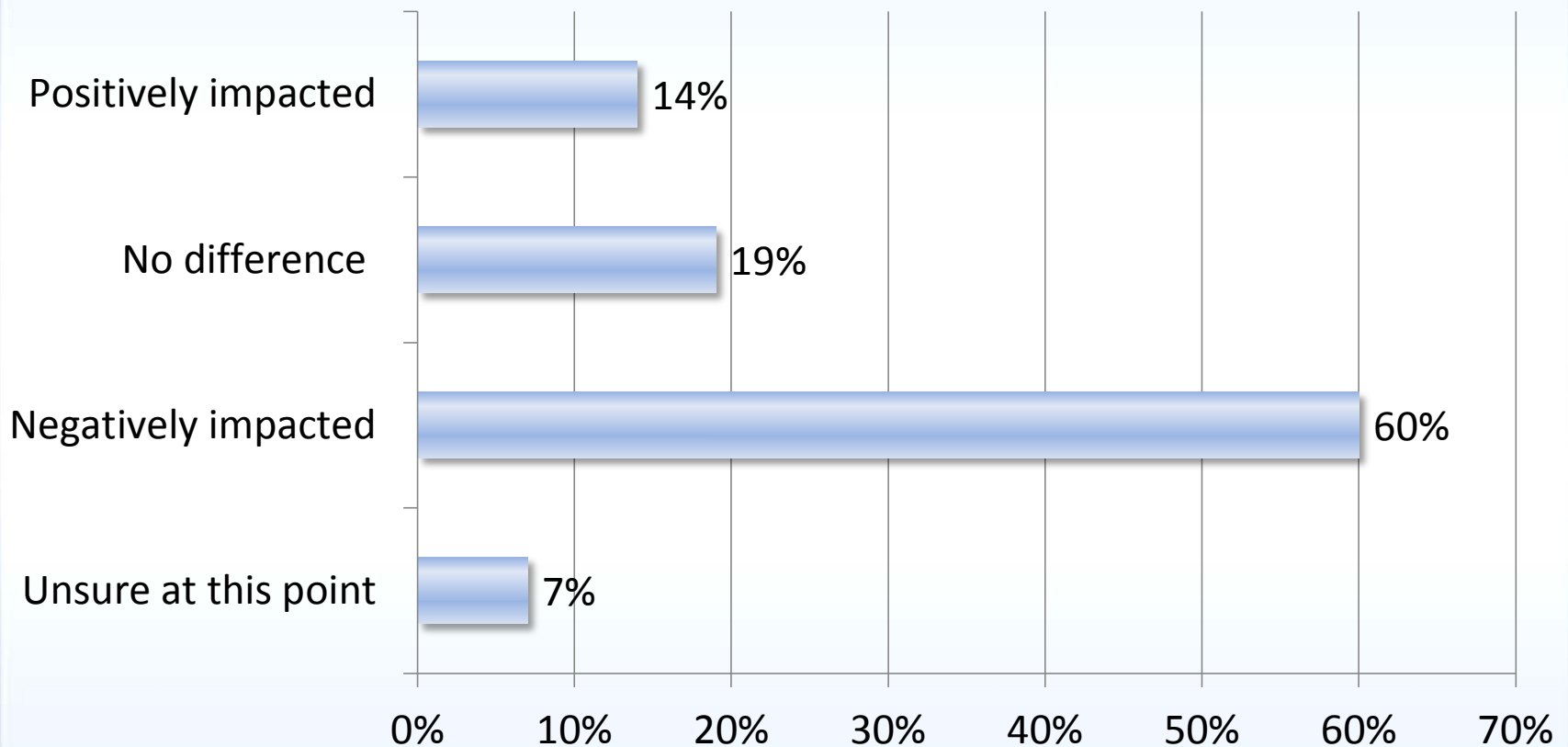
# How do you expect the cost of healthcare to be affected for the 80%-85% of the American population that is currently insured?

(n=3,072)



# In your opinion, how will each of the following be impacted by the ACA? – Quality of patient care

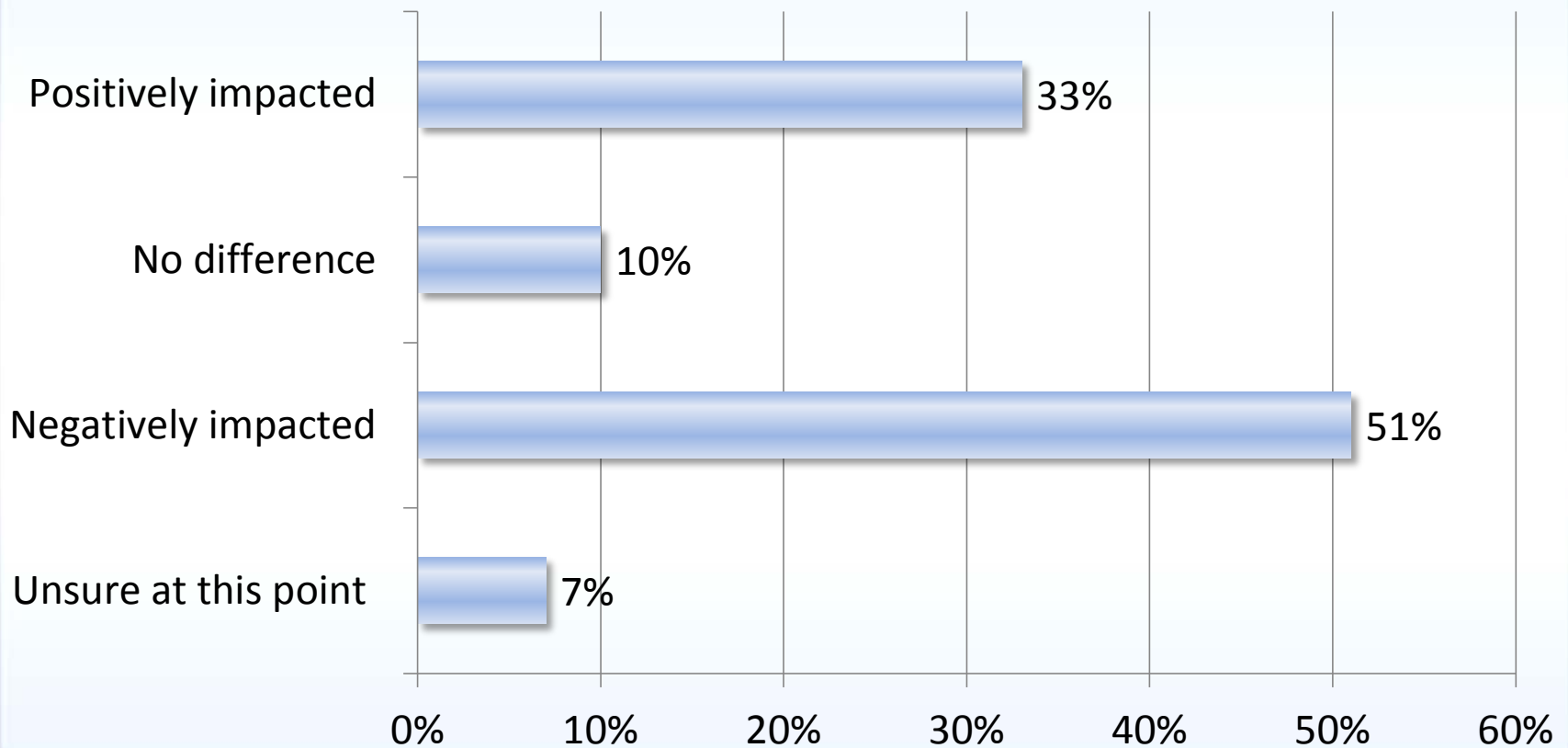
(n=3,072)





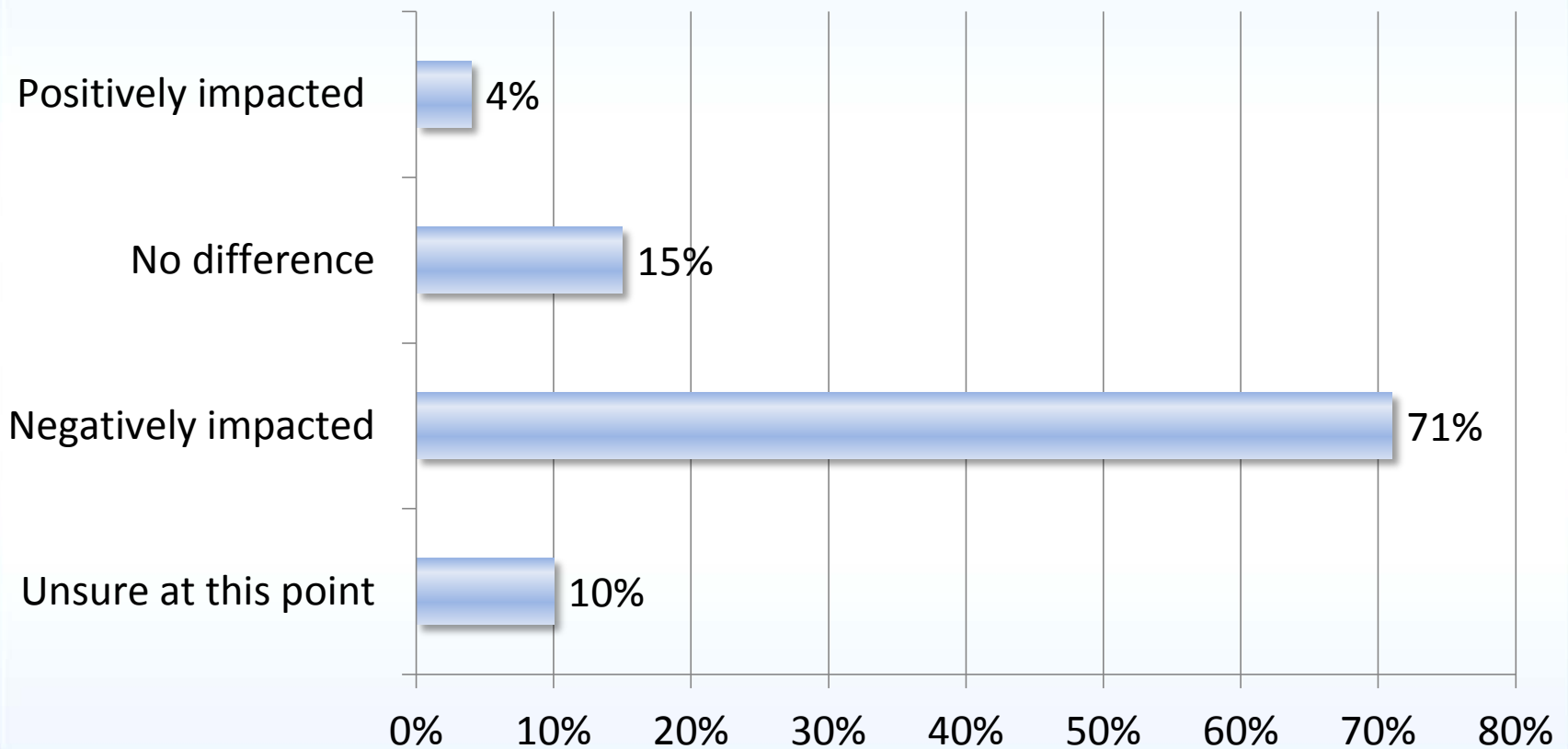
# In your opinion, how will each of the following be impacted by the ACA? –Patient access to health care

(n=3,072)



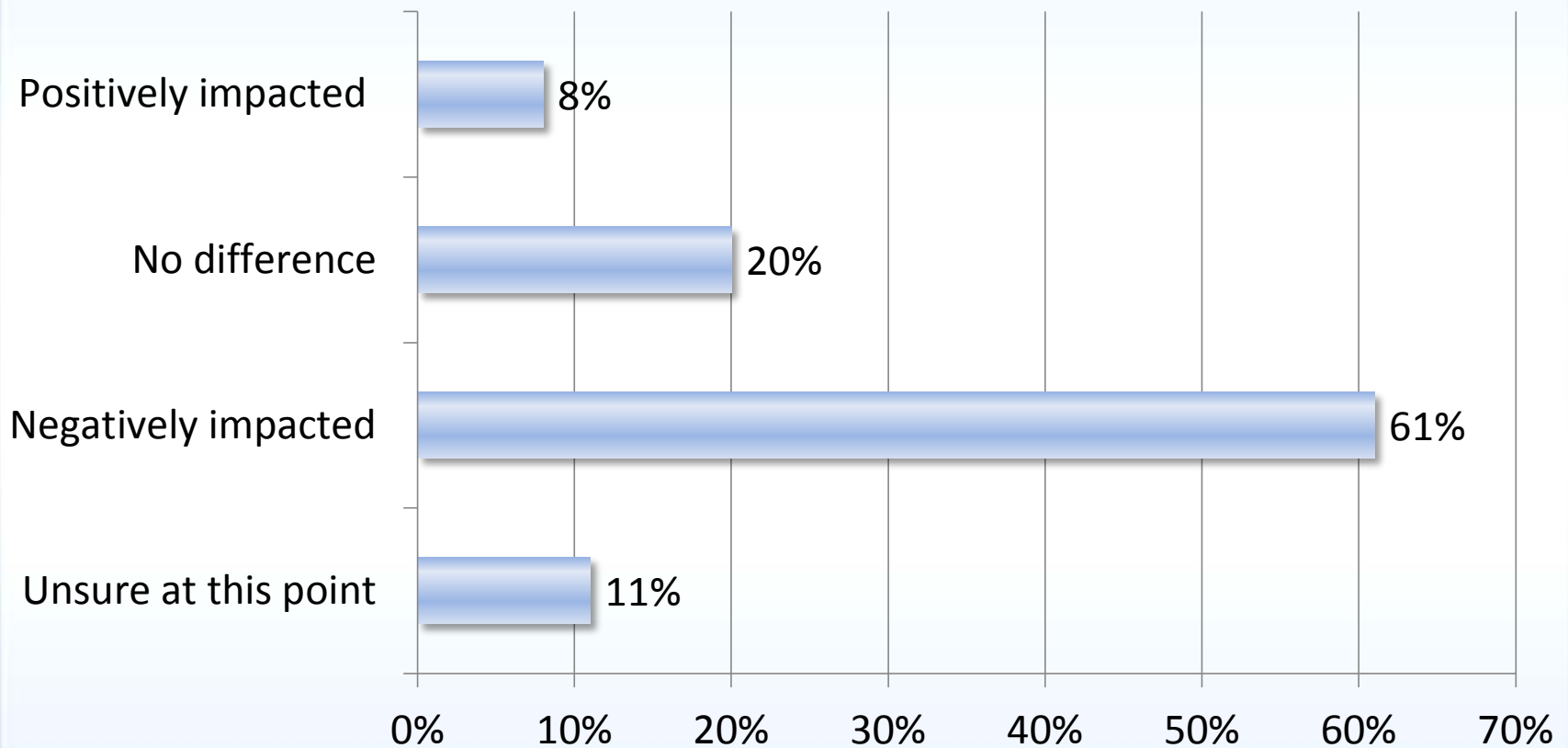
# In your opinion, how will each of the following be impacted by the ACA? – Your compensation

(n=3,072)



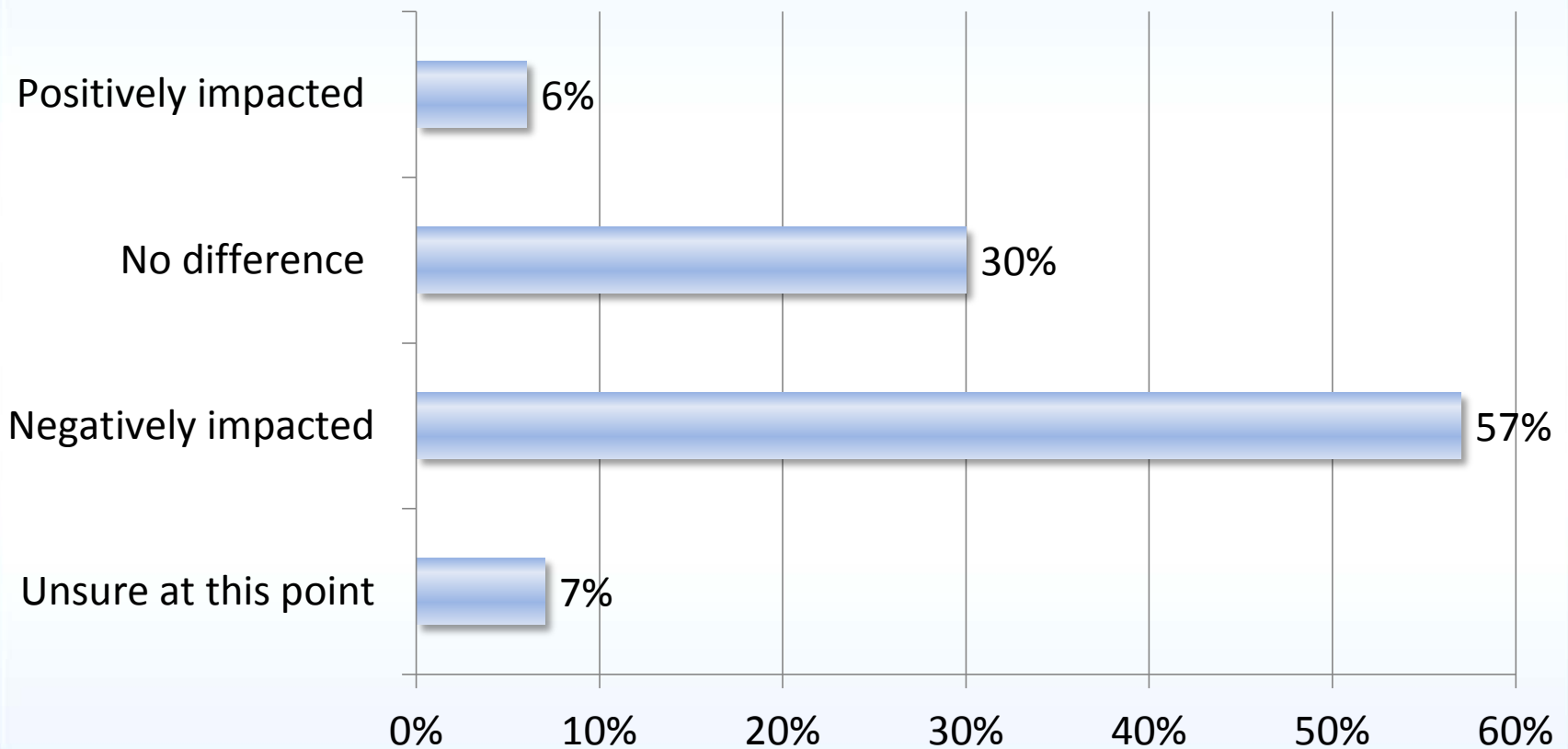
# In your opinion, how will each of the following be impacted by the ACA? – Your workload

(n=3,072)



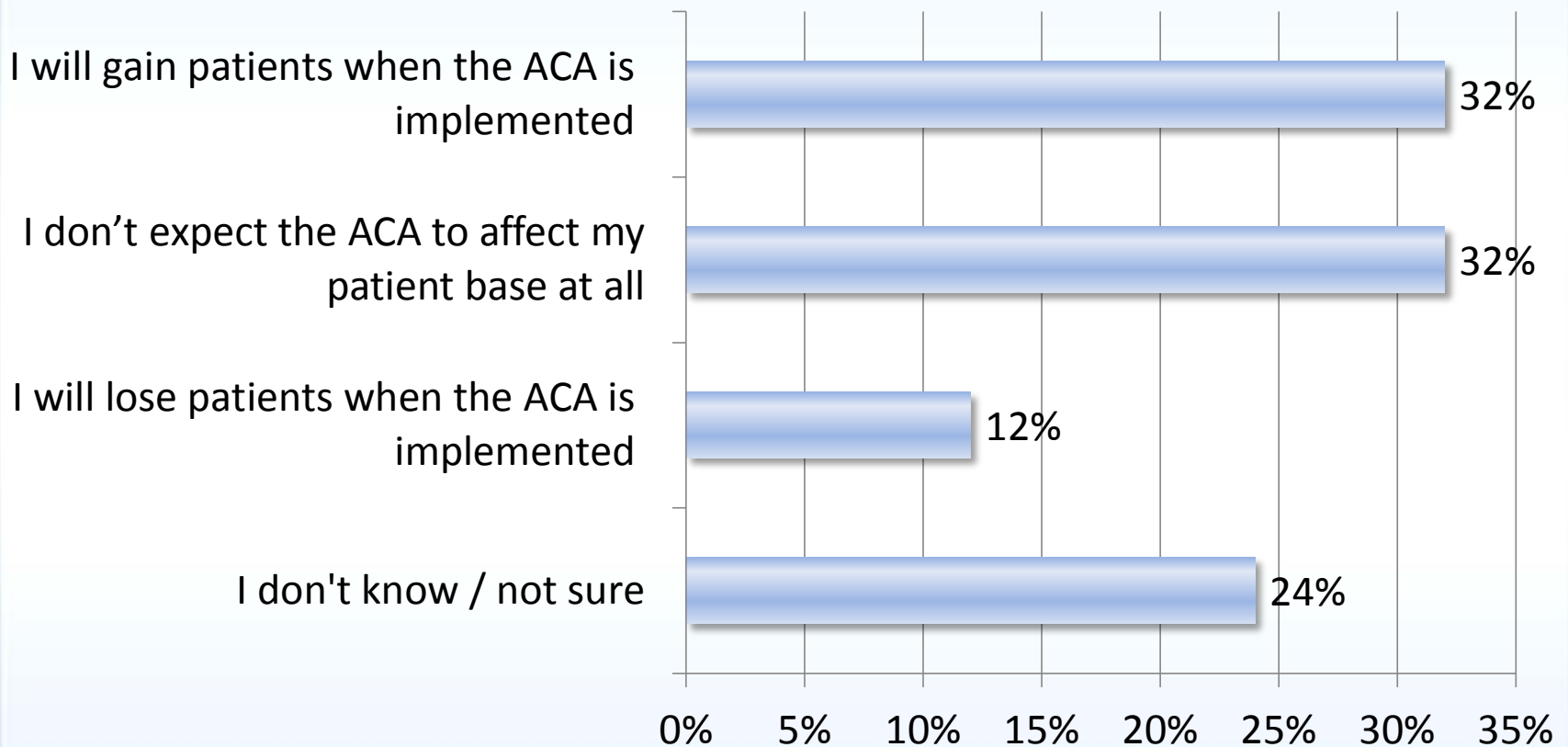
# In your opinion, how will each of the following be impacted by the ACA? – Your treatment decision-making ability

(n=3,072)



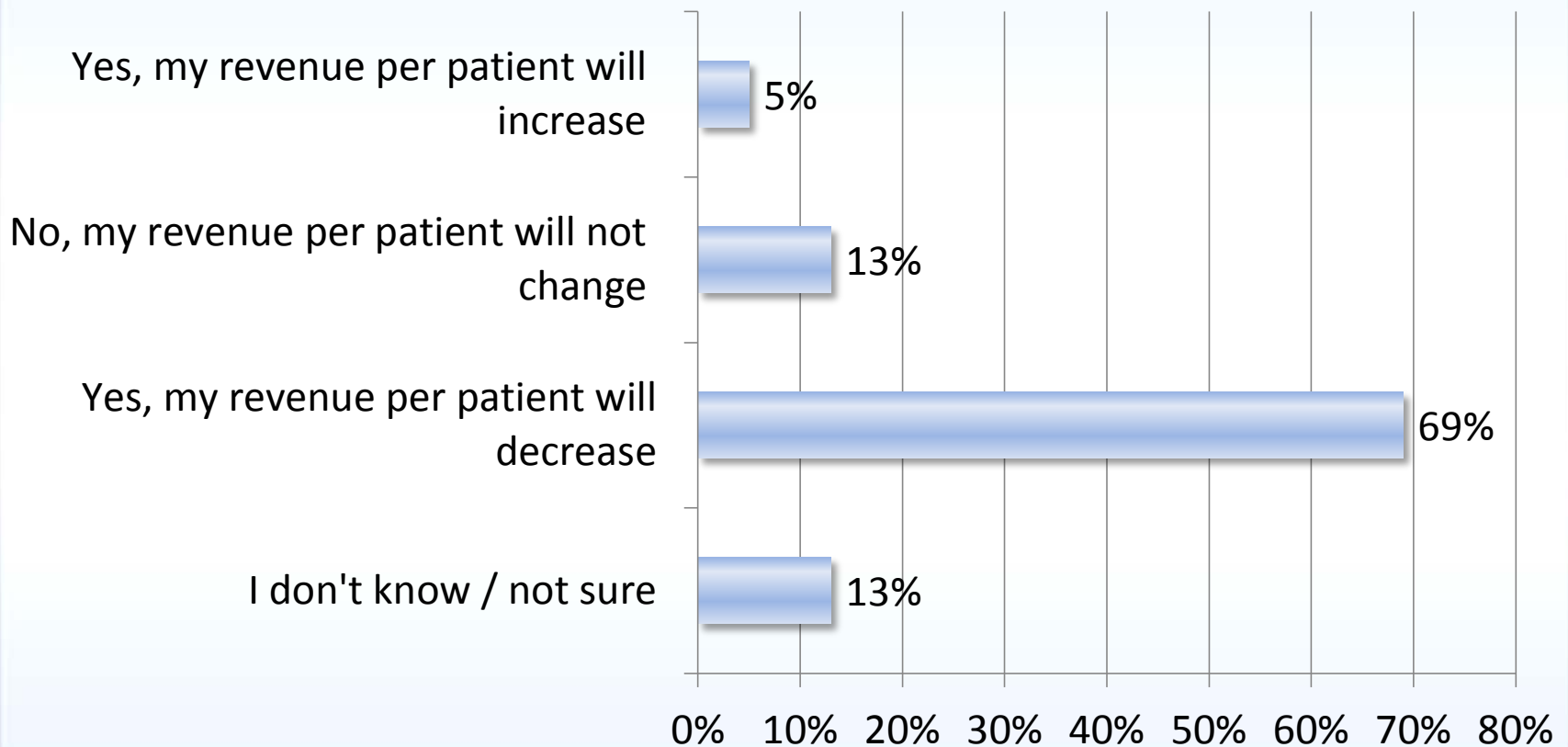
# How do you anticipate the ACA will affect the number of patients in your practice?

(n=3,072)



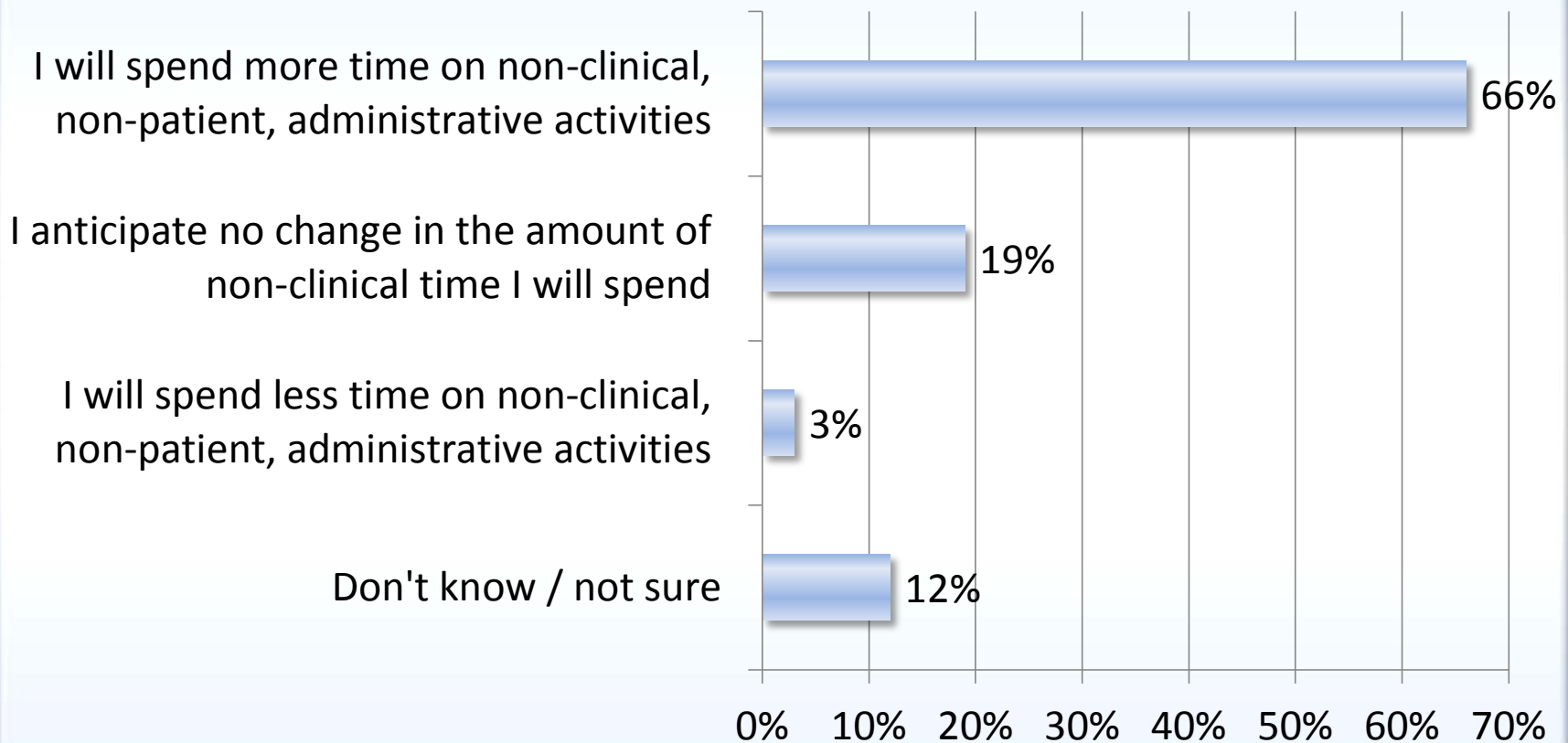
# Do you anticipate your revenue per patient to change under the ACA?

(n=3,072)



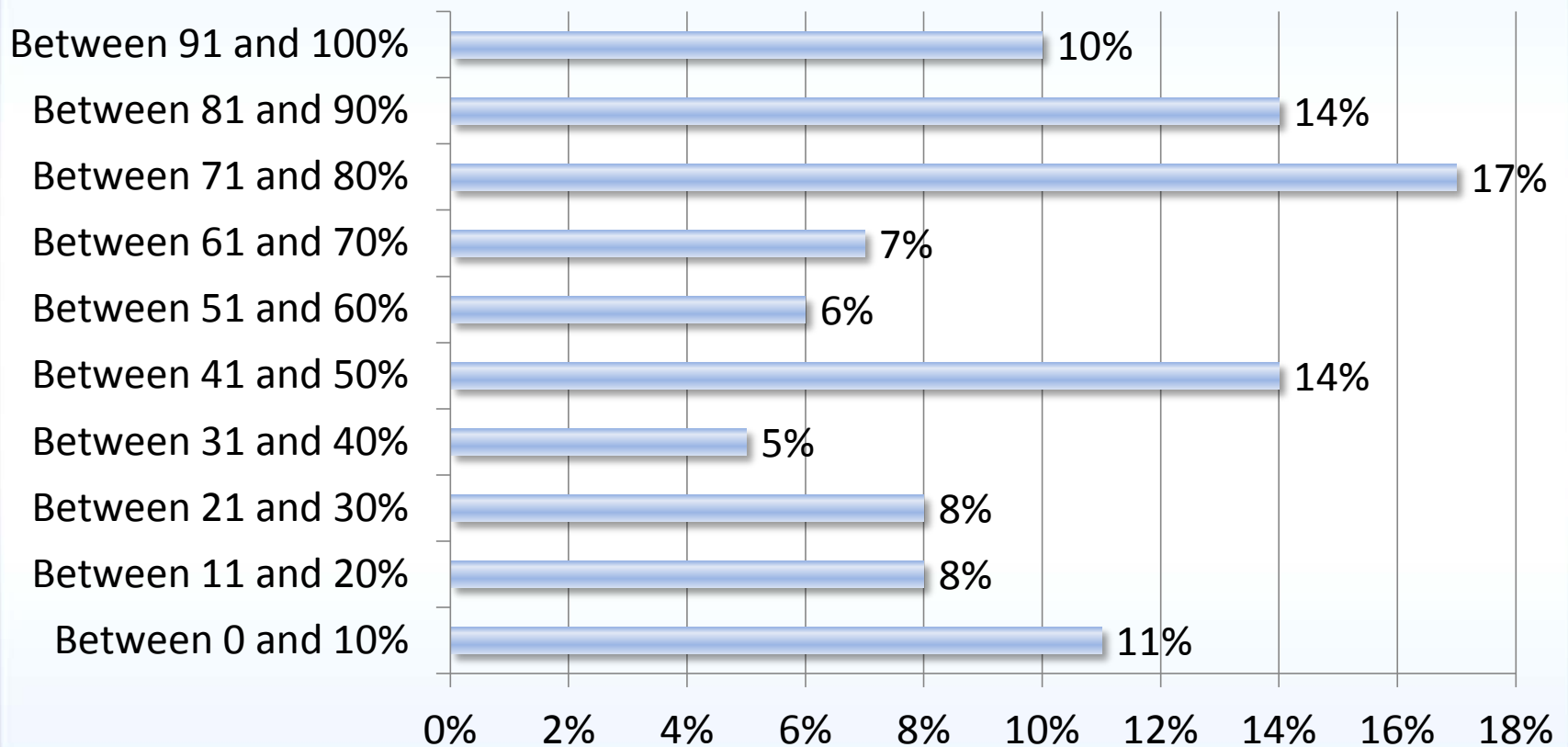
# Under the ACA, how do you anticipate your non-clinical, administrative time as a physician will be impacted?

(n=3,072)



# What percentage of currently insured patients would you estimate will be able to keep their current insurance coverage under the ACA?

(n=2,247)



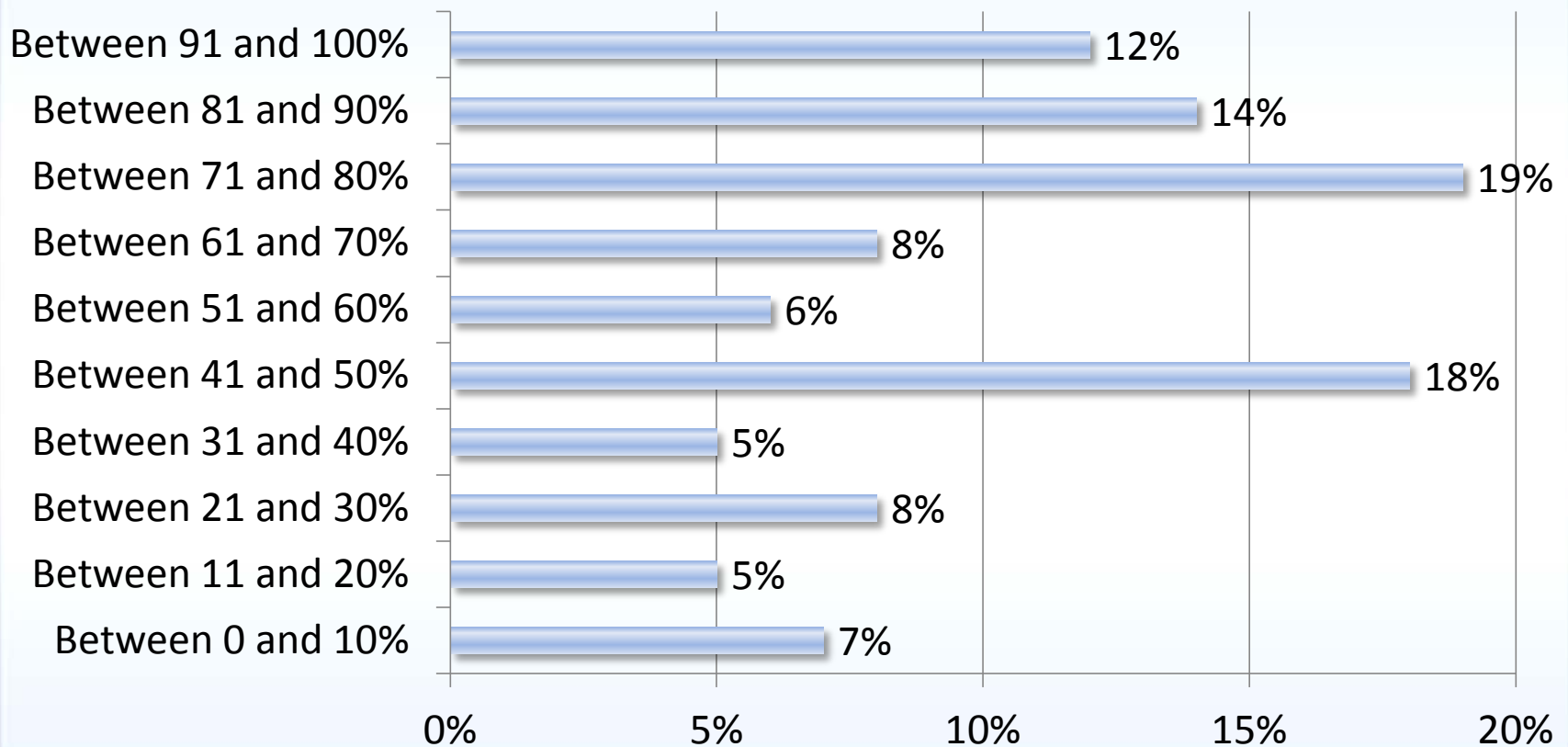
Mean: 57%

Median: 60%



What percentage of currently insured patients would you estimate will be able to keep their current physician under the ACA?

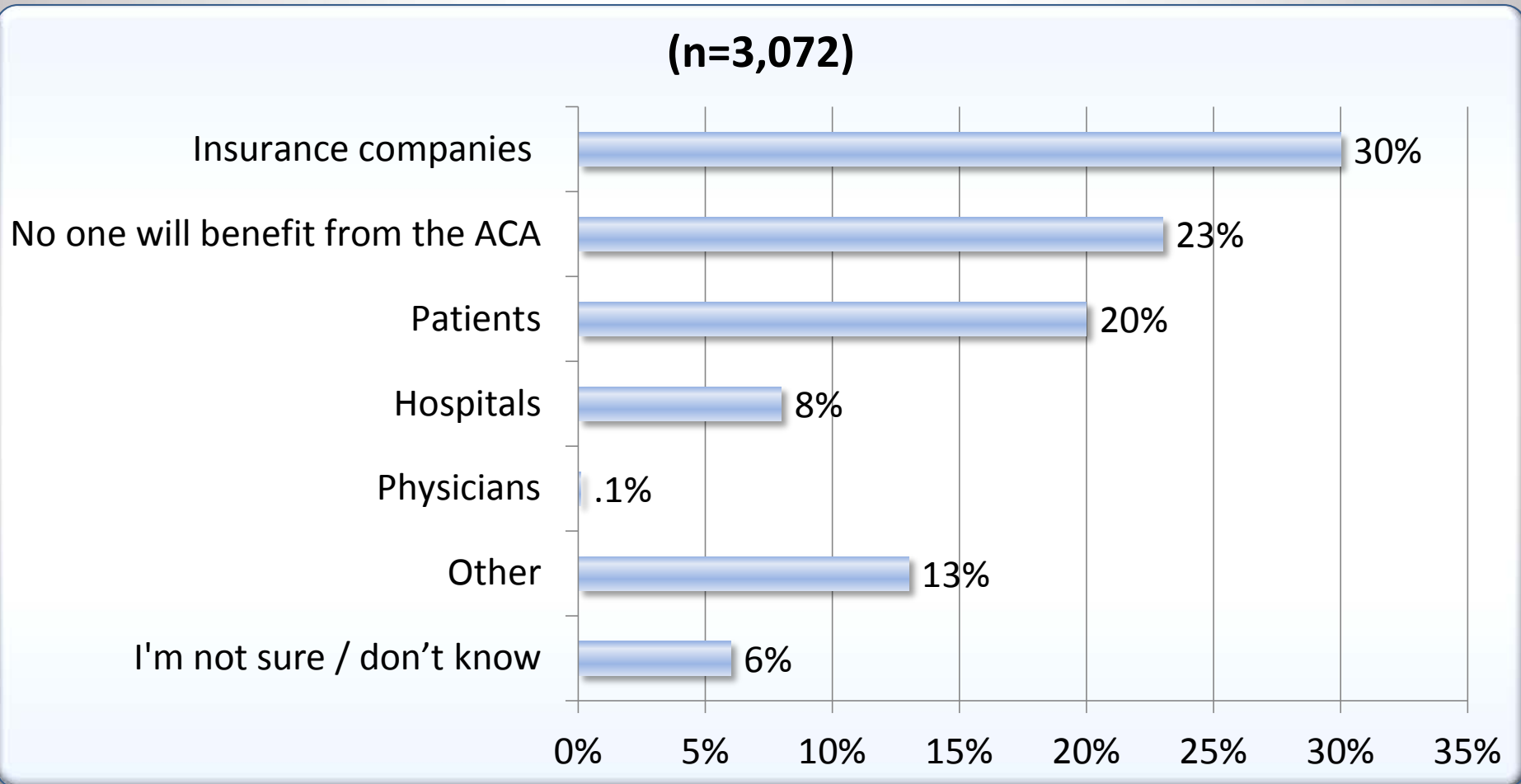
(n=2,384)



Mean: 61%

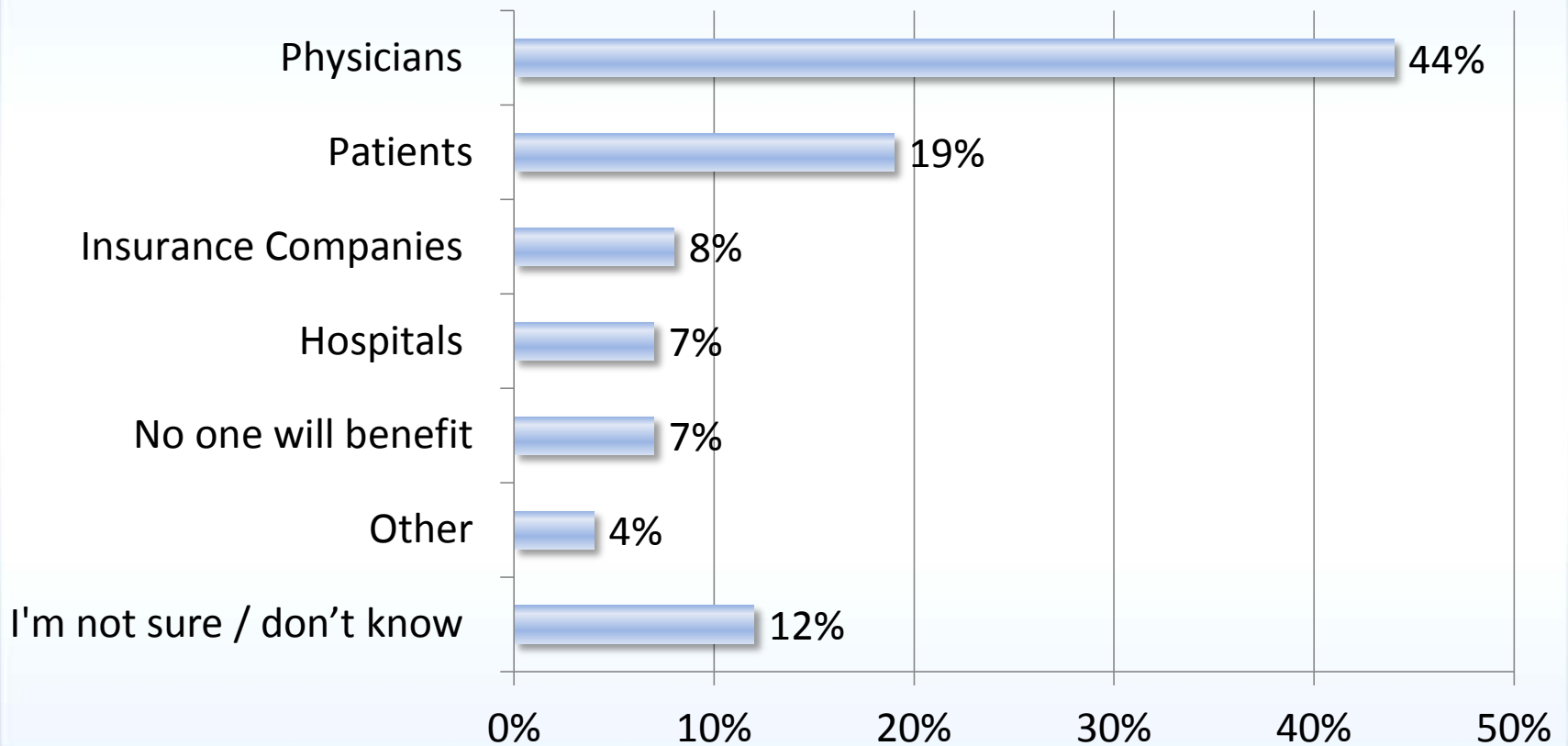
Median: 70%

In your opinion, which ONE of the following groups will benefit the MOST from the implementation of the ACA?



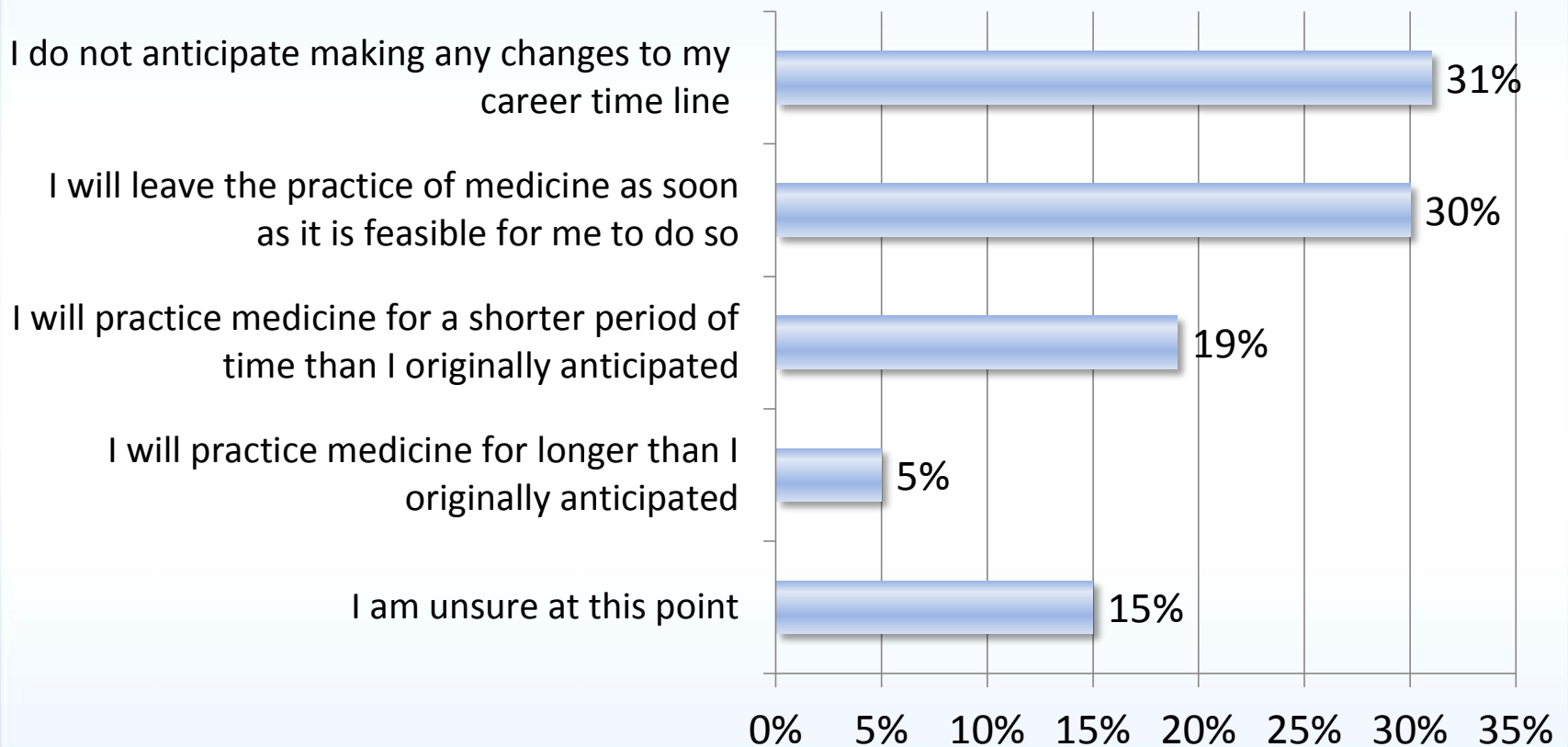
# Which ONE of the remaining groups will benefit LEAST from the implementation of the ACA?

(n=3,072)



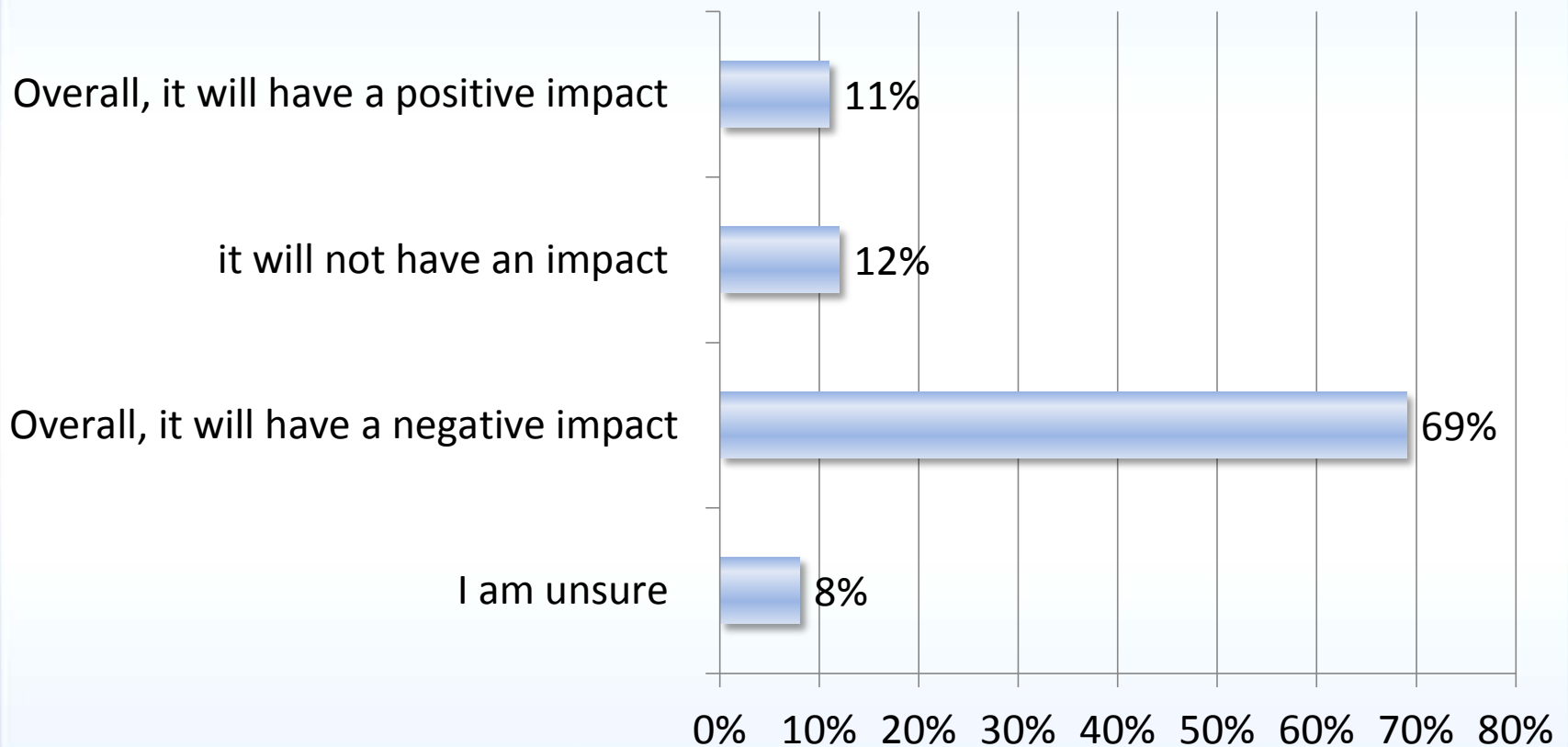
# How will the implementation of the ACA affect your career time line?

(n=3,072)



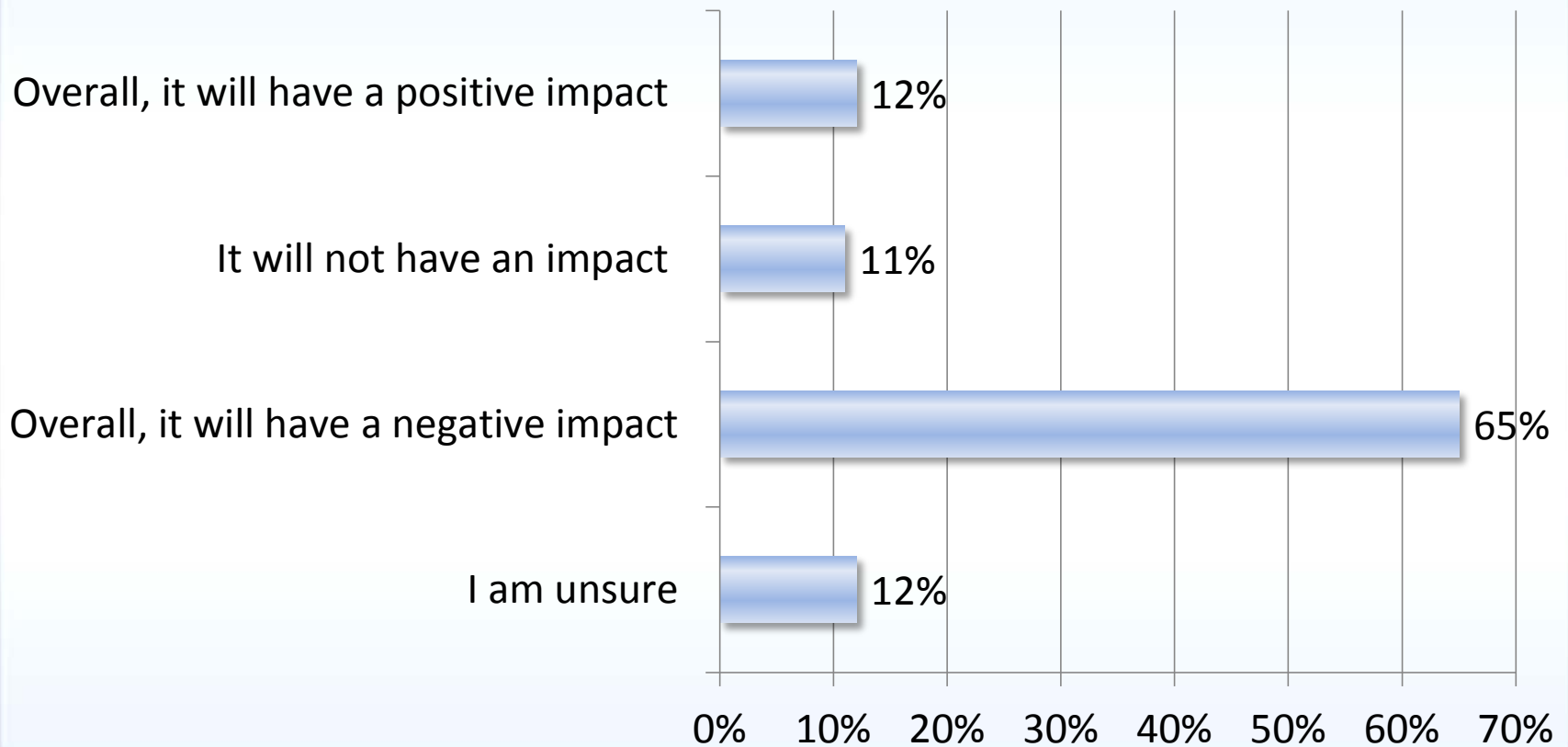
# What Impact will the ACA have overall – On you personally as a physician?

(n=3,072)



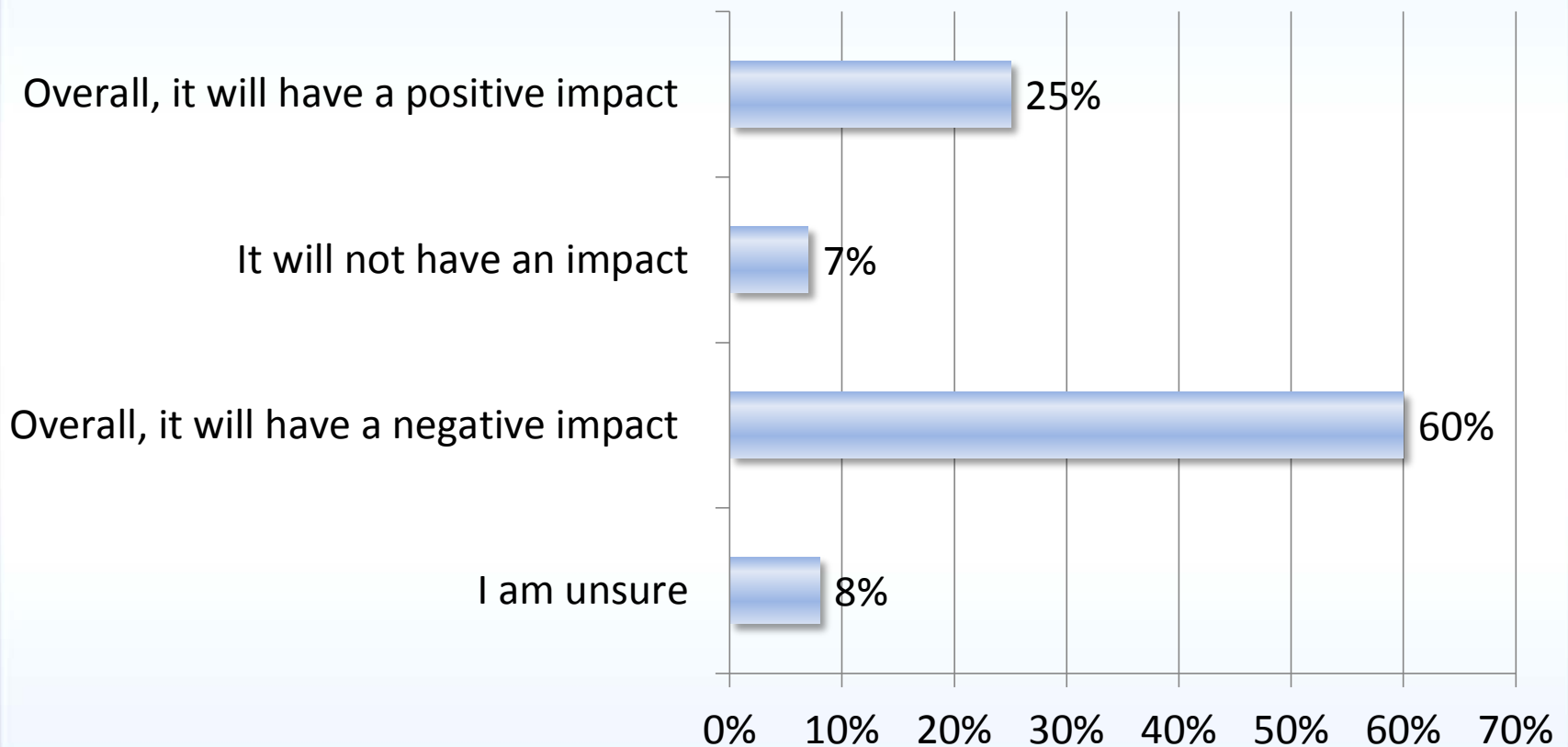
# What impact will the ACA have overall? – On your practice

(n=3,072)



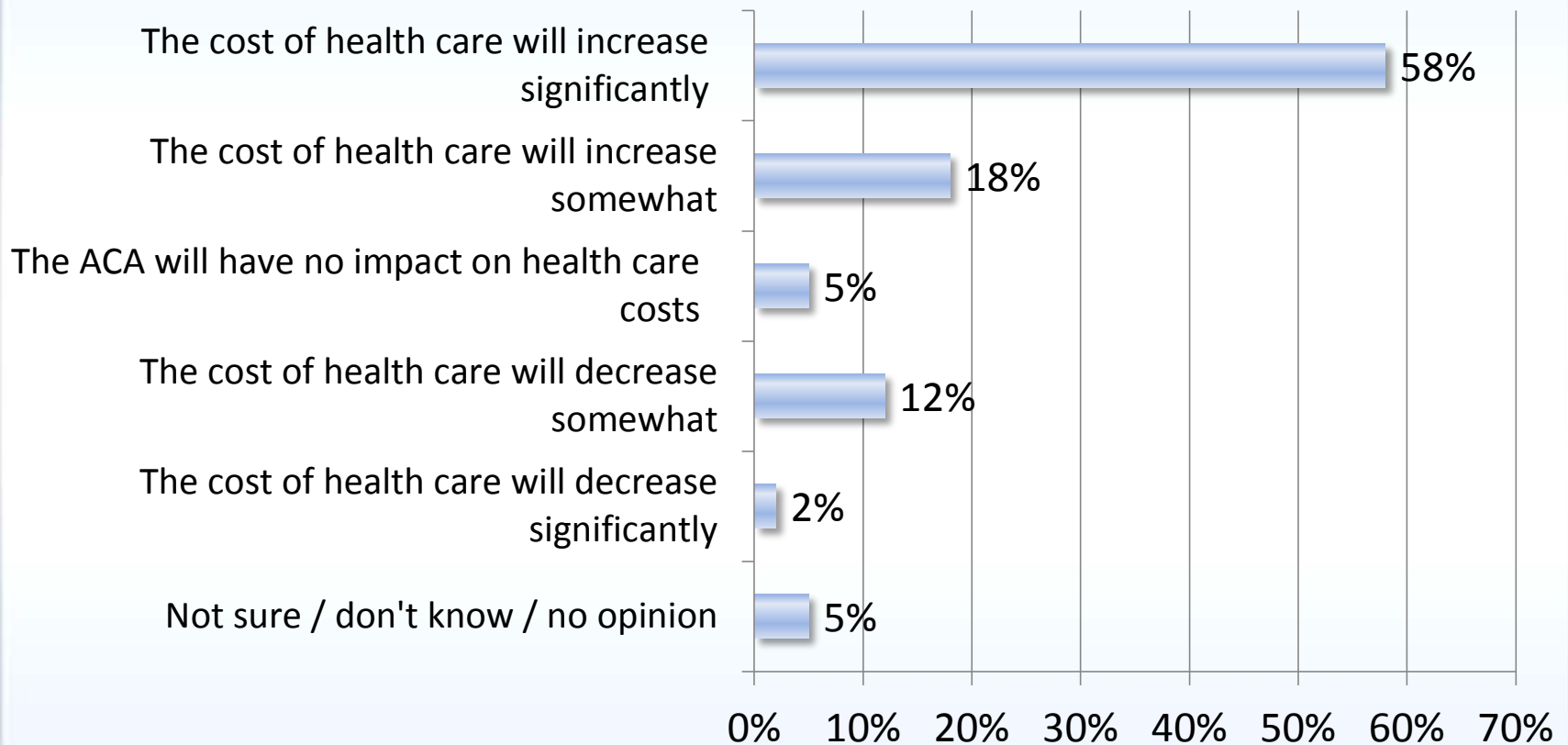
# What impact will the ACA have overall? – On your patients

(n=3,072)



# In your opinion, what is the overall impact of the ACA on the cost of health care?

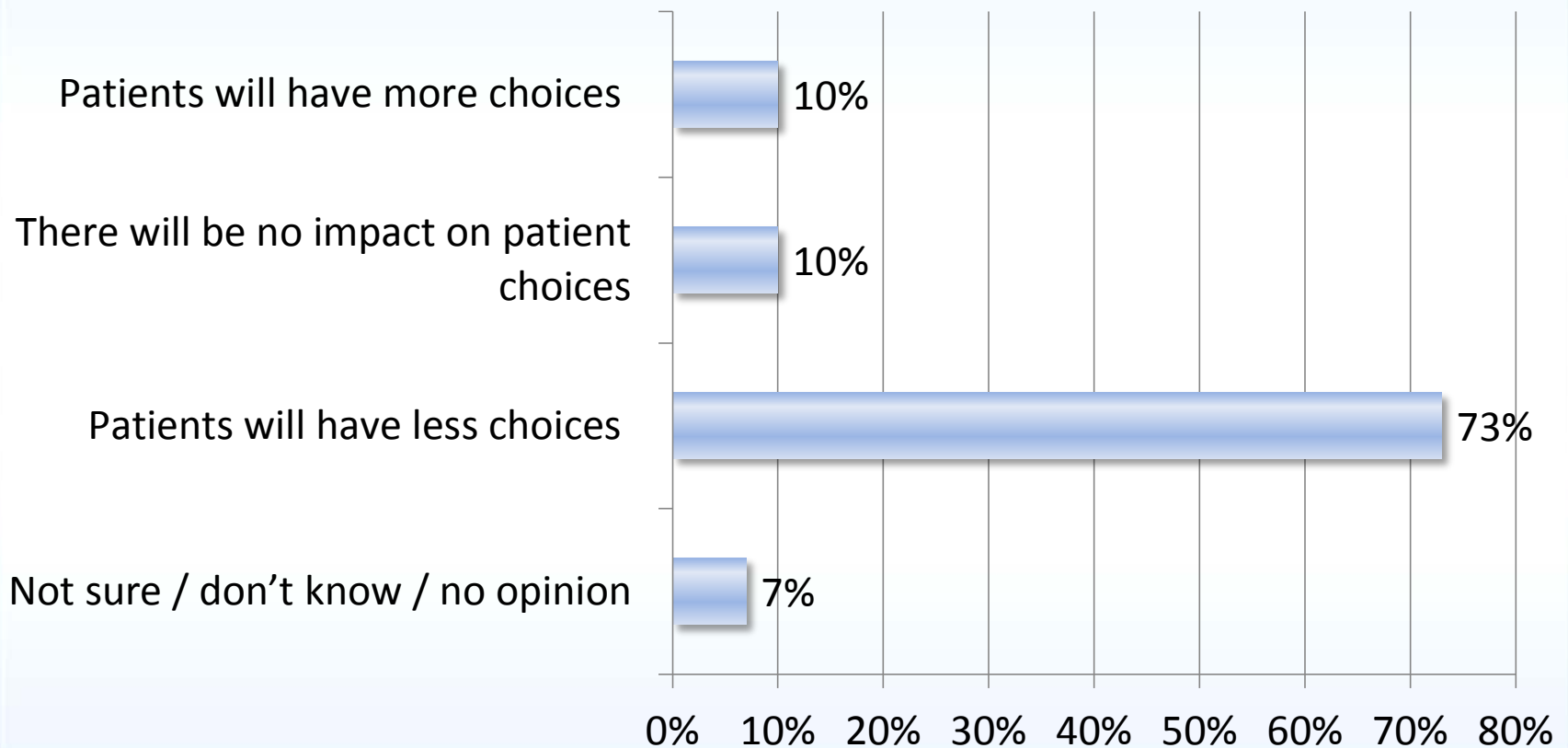
(n= 3,072)





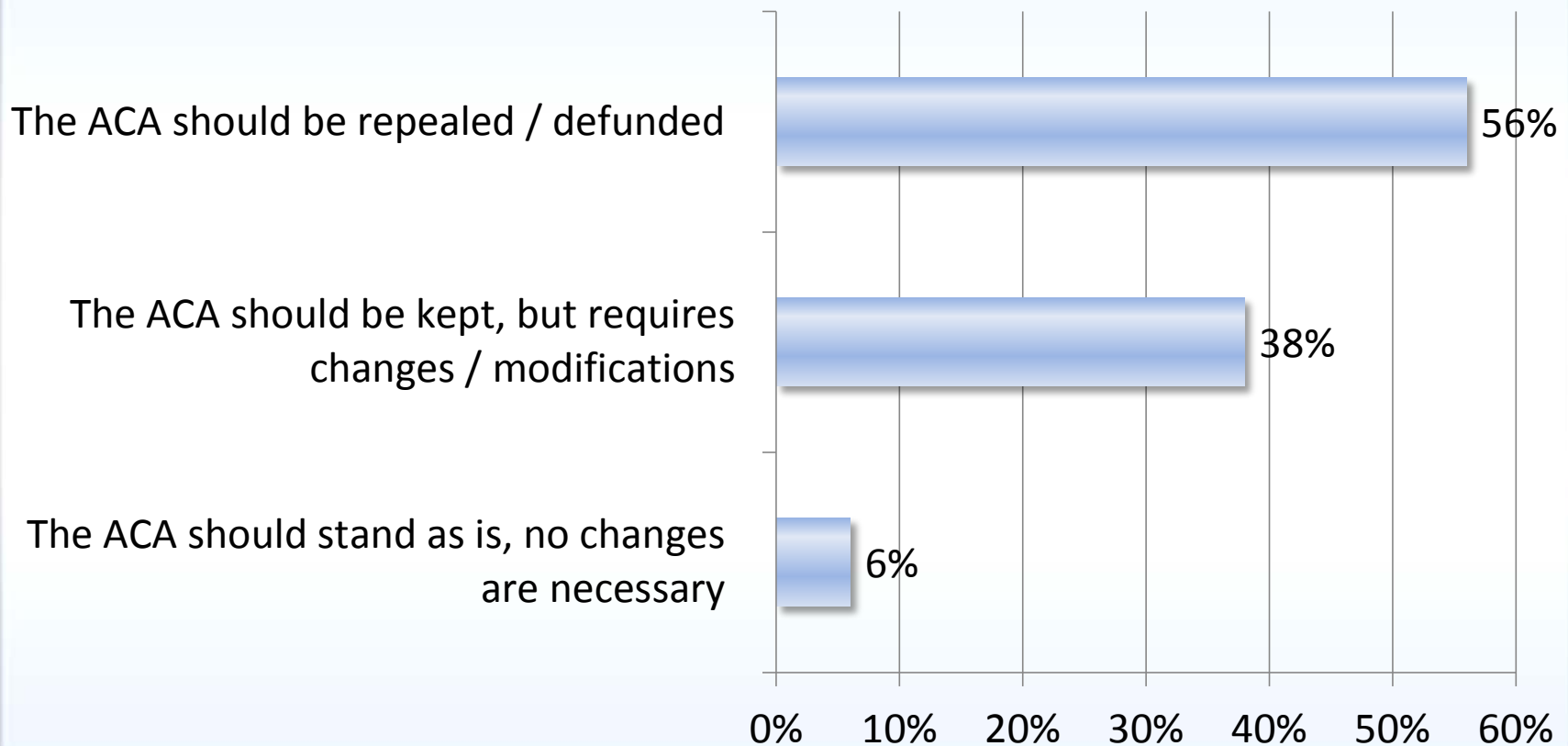
# In your opinion, what impact will the ACA have on patients' ability to choose their physicians?

(n=3,072)



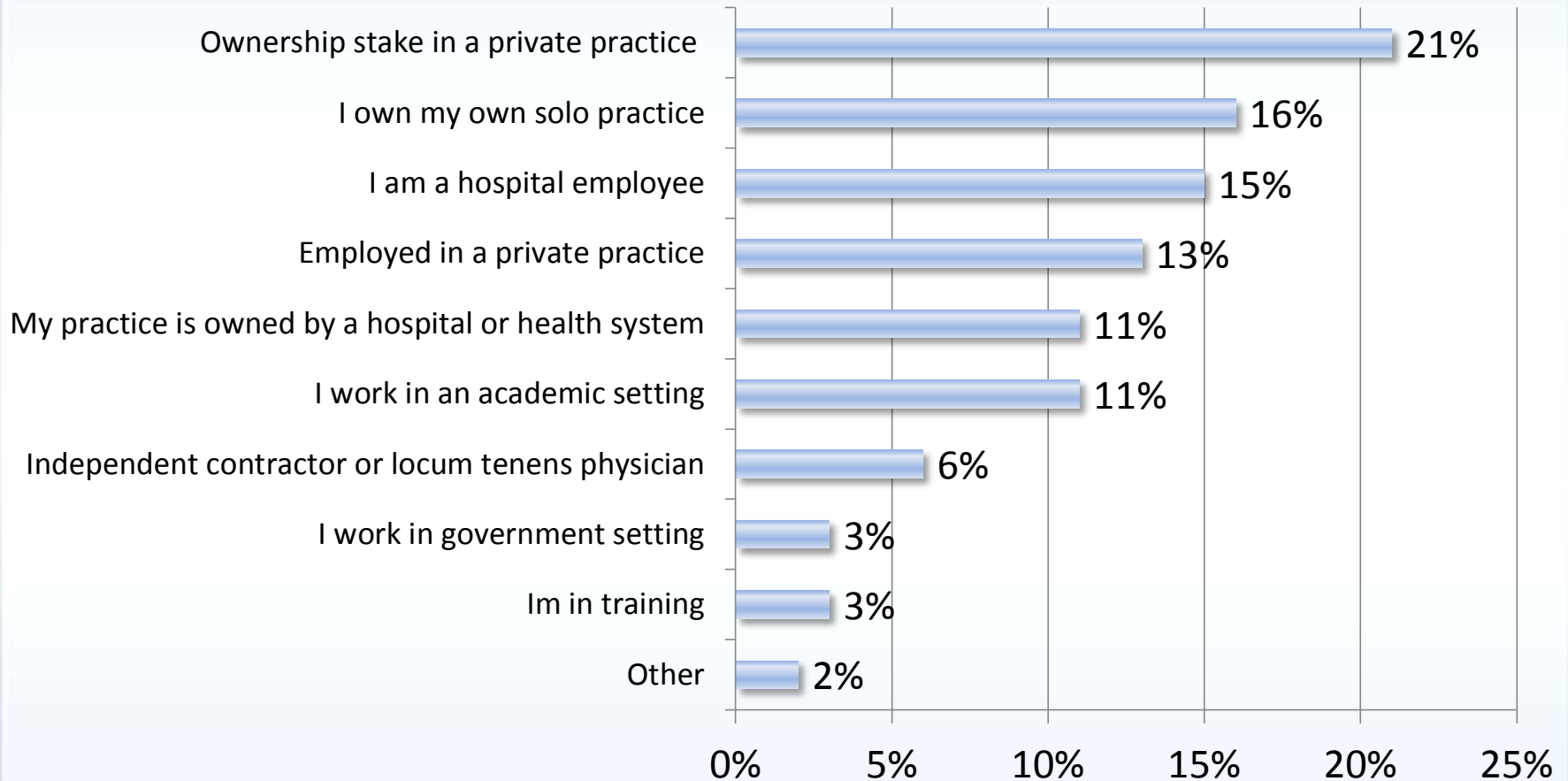
# Which of the following statements best represents your views on the ACA?

(n= 3,072)



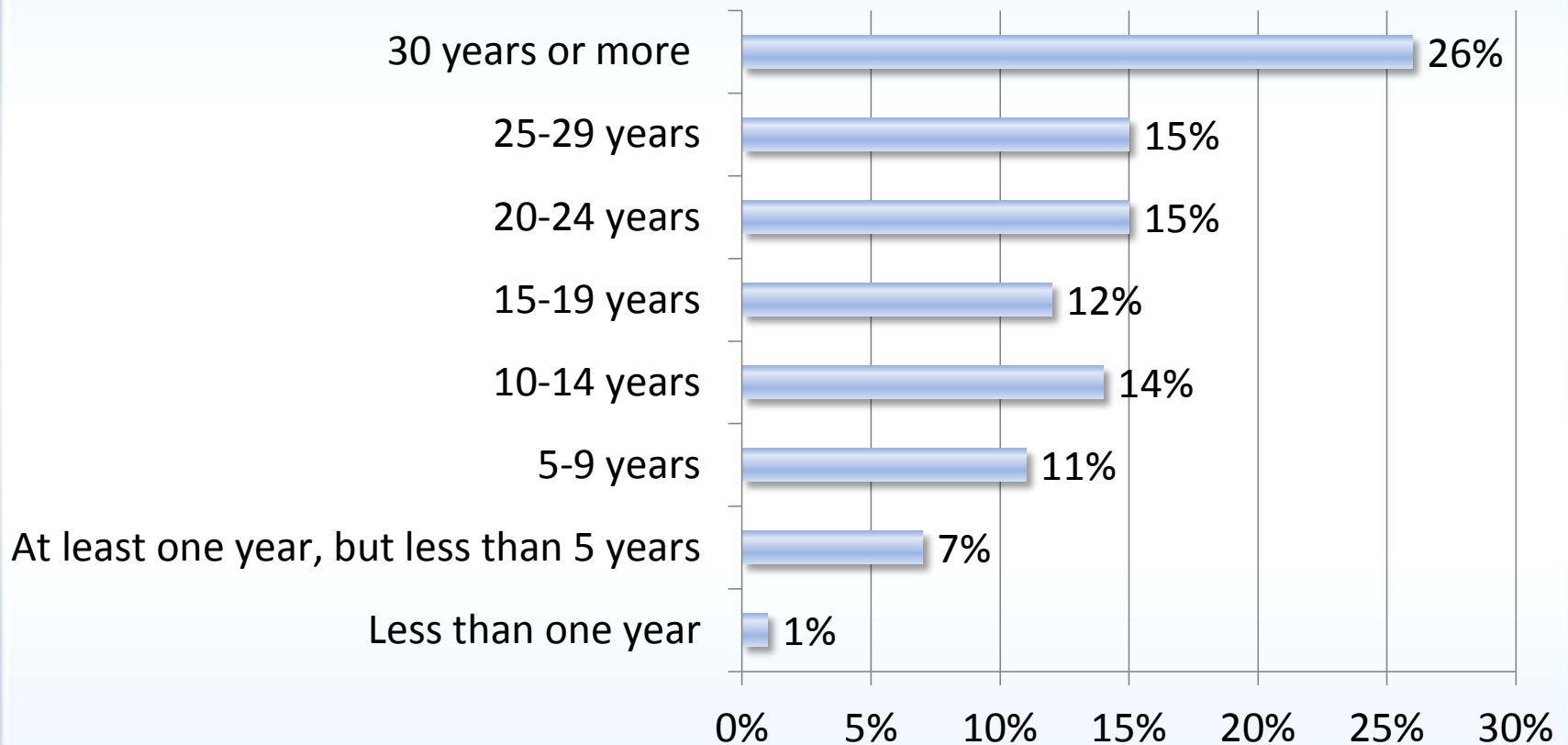
# Which of the following best describes your current practice?

(n= 3,072)



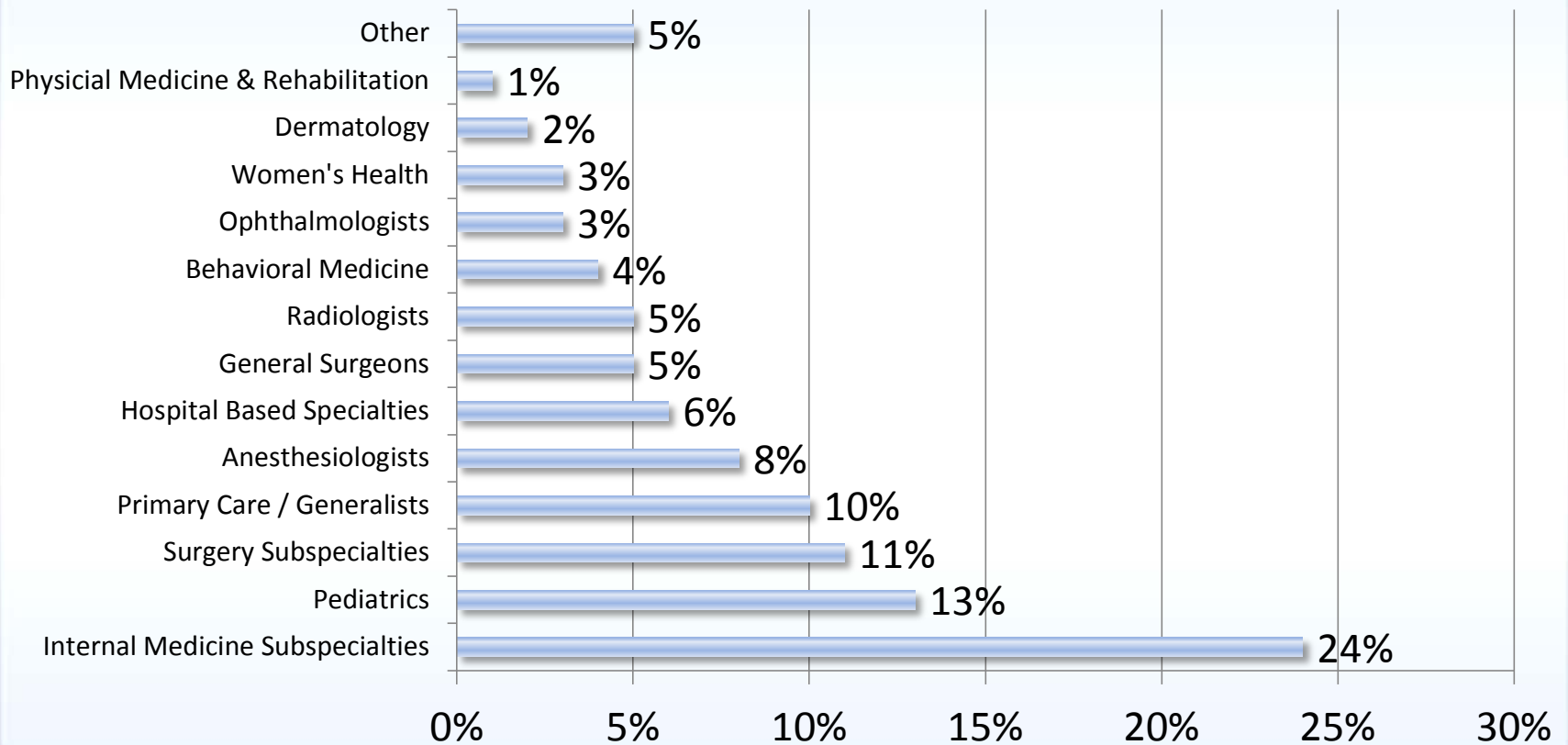
# How long have you been practicing medicine?

(n= 3,071)



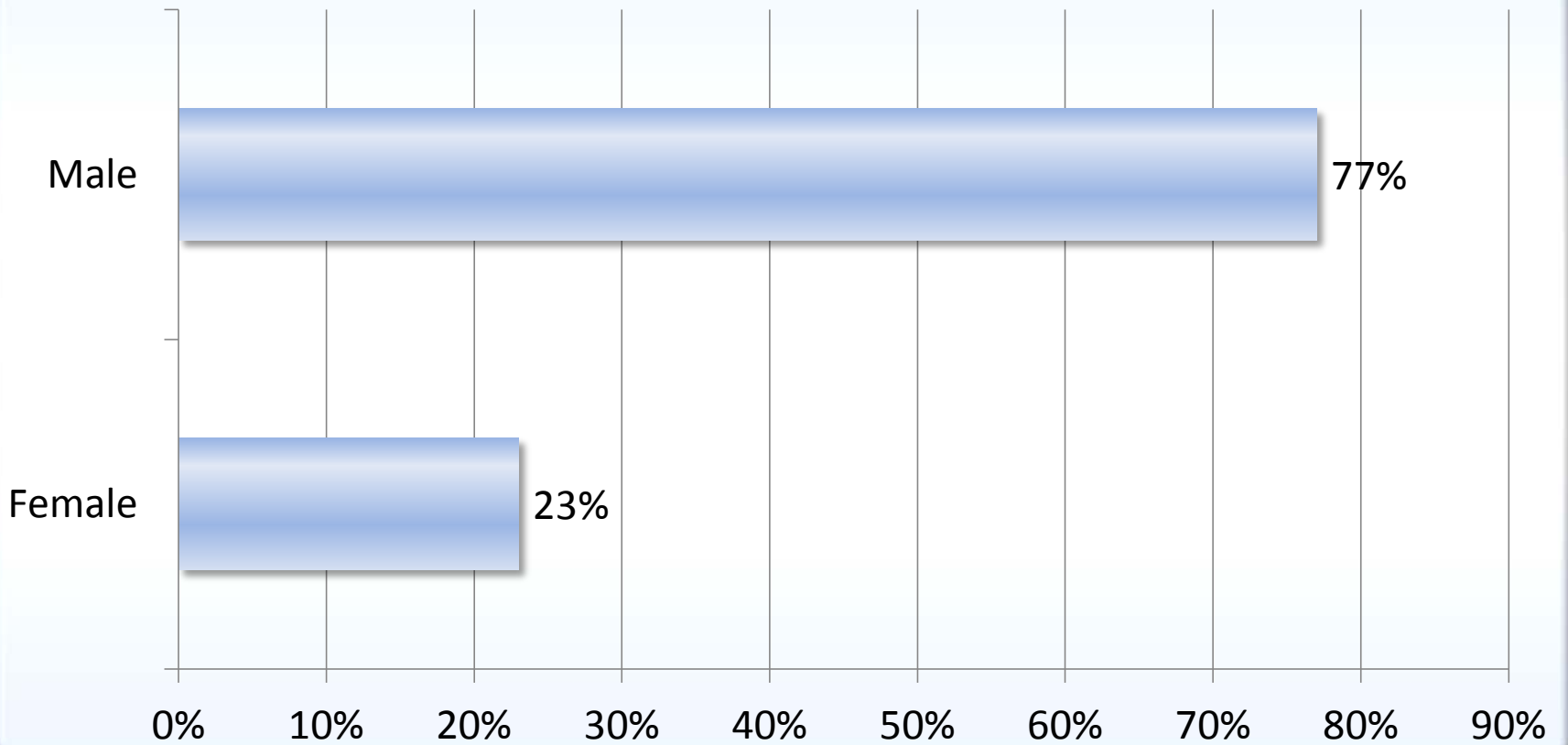
# Medical Specialty

(n=3,063)



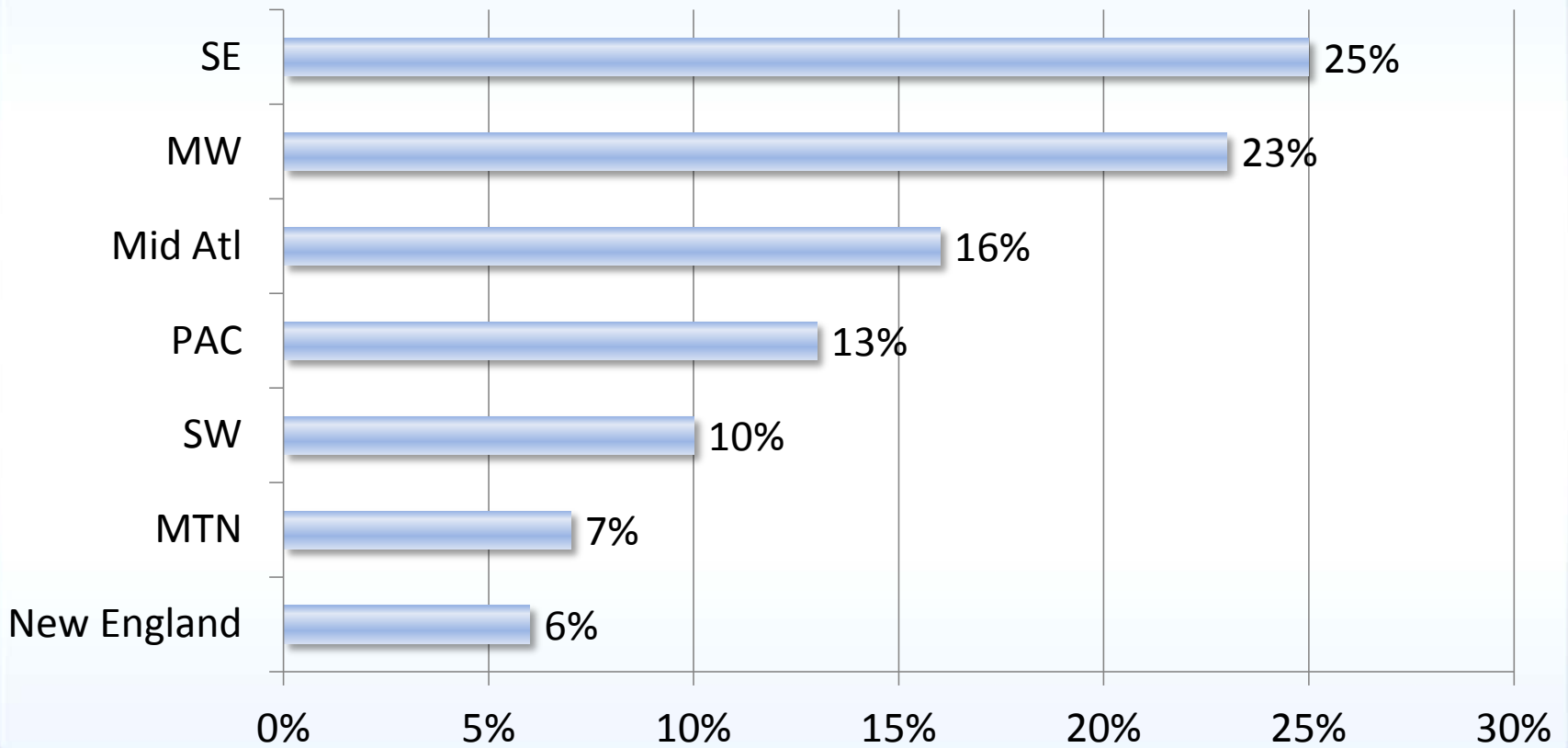
# Gender

(n= 3,053)



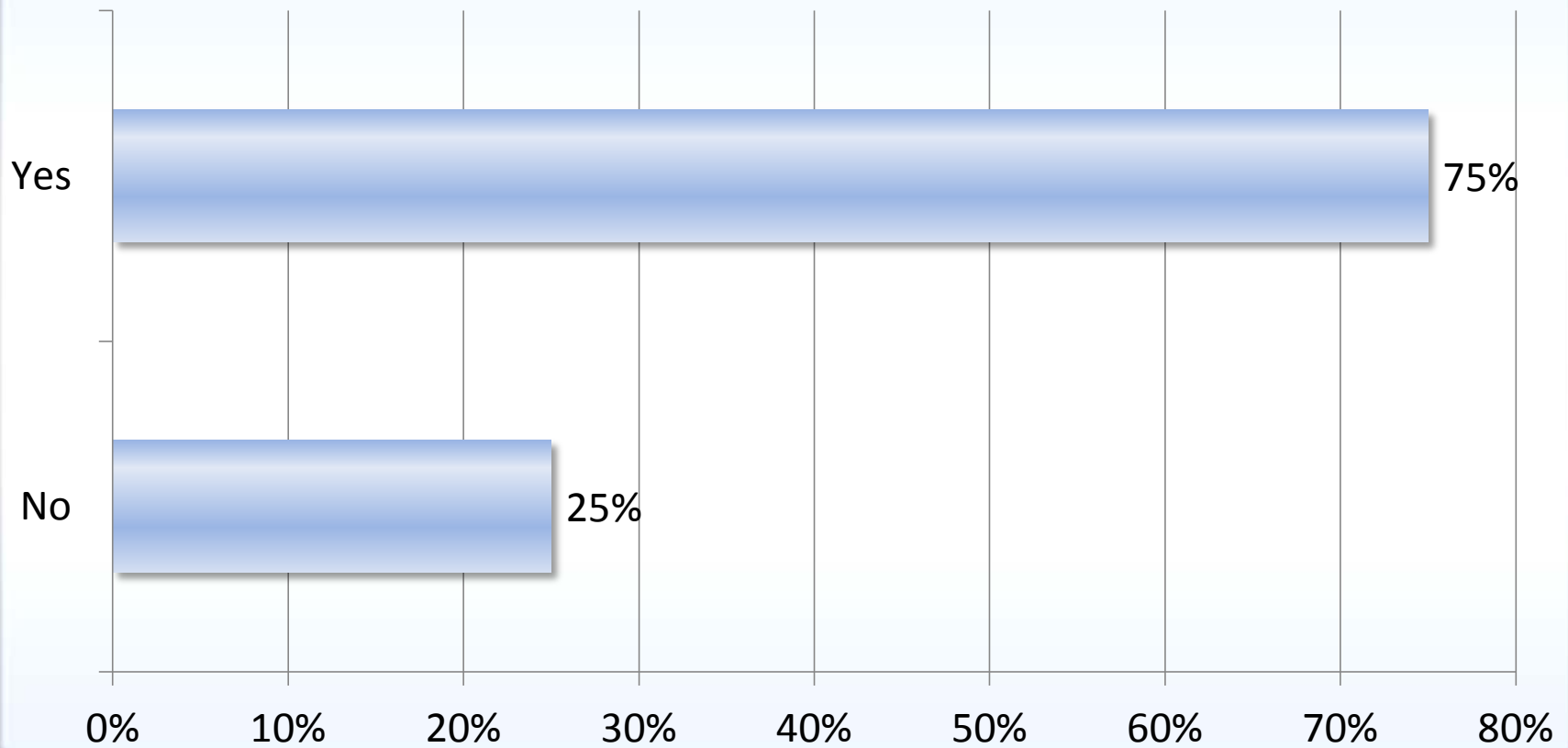
# Region

(n= 3,009)



# Would you like a copy of the survey report? \*\*

(n= 3,053)





# Methodology

A total of 3,072 practicing physicians completed the survey on the ACA, which was conducted between Friday, November 8 and Tuesday, November 12, 2013. The error range for this survey was +/- 1.8% at the 95% confidence level.

Invitations for the survey were emailed to subsets of a database totaling 277,778 physicians, which included physicians who have been placed by Jackson healthcare's staffing companies and those who have not.

Respondents to this survey were self-selected and spanned all 50 states and medical / surgical specialties.