

HEALTHCARE FEELS THE IMPACT OF AGING AMERICA'S DEMAND FOR PSYCHIATRIC CARE

America's growing population of older adults is increasing demand for many healthcare services and shifting much of the cost to Medicare. Unique among these services is Psychiatric care, and mental health disorders frequently occur in tandem with other chronic conditions.



10,000



Americans will turn 65 each day over the next 15 years

DOES YOUR ORGANIZATION HAVE THE RIGHT RESOURCES?



15.3 days: average length of stay for Medicare patients at psychiatric hospitals in 2015



1,118: number of short-term psychiatric beds for Medicare patients in **2015**, which is not enough to support the demand



In **2015**, there were only **560** Medicare psychiatric hospital facilities

What is driving Medicare mental health demand?

20% of adults 65+ years have a mental illness

Suicide rates are...
2x higher for age 80-84
3x higher for men, age 85+

Dementia patients face double the risk of depression

Diabetes

of elderly with diabetes will triple by 2050

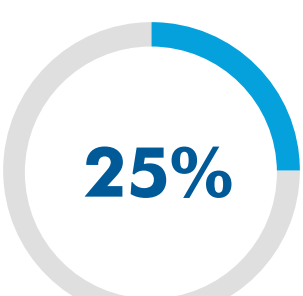
Diabetes patients are twice as likely to be depressed

Heart Disease

Depression increases risk of heart disease

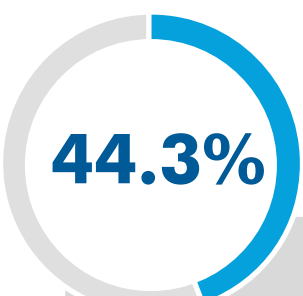
1/3 of heart attack patients develop depression

DOES MEDICARE IMPACT YOUR ORGANIZATION?



25%

Percentage of mental health care costs are paid by Medicare

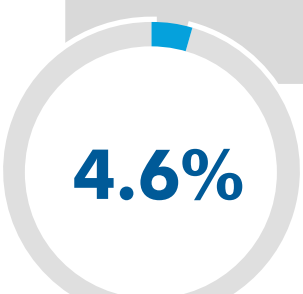


44.3%

Median amount of hospital patient revenue that comes from Medicare

\$980 M

Amount paid in 2014 to physicians for psychiatric treatment of Medicare patients



4.6%

Annual growth of Medicare spending in next 10 years

\$6.9 B

Amount paid for mental healthcare from 2009-2011

**MEDICARE
PATIENTS
MATTER**